DEFINITIONS				
n this document, the following words and expressions have the following meanings unless the context otherwise requires:				
Acquisition Plan	shall mean the plan, jointly prepared by BTMU and the Board of Directors of Bank Danamon and as approved by the Board of Commissioners of Bank Danamon, for the Proposed Acquisition which will be recommended by BTMU and the Board of Directors of Bank Danamon for approval by the shareholders of Bank Danamon at an EGMS.			
AFI	shall mean Asia Financial (Indonesia) Pte. Ltd., a private limited company incorporated in Singapore.			
Bank Danamon	shall mean PT Bank Danamon Indonesia, Tbk., a public limited liability company established under the laws of the Republic of Indonesia, whose Shares are listed on the IDX.			
Bank Indonesia	shall mean Bank Indonesia, the central bank of the Republic of Indonesia.			
BTMU	shall mean The Bank of Tokyo-Mitsubishi UFJ, Ltd., a limited liability company incorporated in Japan.			
Company Law	shall mean the Law of the Republic of Indonesia No. 40 of 2007 on the Limited Liability Companies.			
EGMS	shall mean the extraordinary general meeting of shareholders of Bank Danamon to approve, among other things, (i) the Acquisition Plan and the draft deed of acquisition prepared in accordance with the Banking Acquisition Regulations in connection with the proposed increase of BTMU's shareholding in Bank Danamon for up to 40.0%; and (ii) the incorporation of amendments to the Articles of Association of Bank Danamon.			
GR 28	shall mean the Government Regulation of the Republic of Indonesia No. 28 of 1999 on Acquisitions, Mergers and Consolidations of Banks.			
IDX	shall mean the Indonesia Stock Exchange in Jakarta, the Republic of Indonesia.			
MOLHR	shall mean Ministry of Law and Human Rights.			
MUFG	shall mean Mitsubishi UFJ Financial Group, Inc., a joint stock company incorporated in Japan whose shares are listed on the Tokyo Stock Exchange, Nagoya Stock Exchange and New York Stock Exchange.			
ојк	shall mean <i>Otoritas Jasa Keuangan</i> , the Financial Services Authority of the Republic of Indonesia, established pursuant to Law of the Republic of Indonesia No. 21 of the Year 2011 regarding Financial Services Authority.			
POJK 56	shall mean the OJK Rule No. 56/POJK.03/2016 on Shares Ownerships in Conventional Banks.			
Proposed Acquisition	shall mean the proposed acquisition (directly or indirectly) of approximately 20.1% of the total issued Shares in Bank Danamon by BTMU from AFI and its affiliate(s), which will result in BTMU's shareholding becoming 40.0% of the total issued Shares.			
Shares	shall mean the shares in Bank Danamon.			
1.1	DESCRIPTION OF THE ACQUIREE			

## Bank Danamo

**Brief History** 

Bank Danamon, domiciled in Jakarta Selatan, whose main office is located at Menara Bank Danamon, JI. HR. Rasuna Said, Blok C No. 10, Kel. Karet, Kec. Setiabudi, Jakarta 12920, was established on 16 July 1956 based on Deed No. 134, drawn before Meester Raden Soedja, S.H., Notary in Jakarta, which had been approved by the Minister of Justice of Republic of Indonesia in its decision letter No. J.A.5/40/8 dated 24 April 1957, as published in State Gazette No. 46, dated 7 June 1957, Supplement No. 664.

Bank Danamon obtained its licence as a commercial bank, a foreign exchange Bank Danamon obtained us licence as a commercial bank, a foreign exchange bank and a bank to engage in activities based on Sharia principles in accordance with the Minister of Finance decision letter No. 161259/U.M.II dated 30 September 1958, the Board of Directors of Bank Indonesia decision letter No. 21/10/Dir/UPPS dated 5 November 1988 and the Directorate of Licensing and Banking Information letter No. 3/744/DPIP/Prz dated 31 December 2001.

In 1988, Bank Danamon became the first foreign exchange bank in Indonesia, and subsequently became a public company and listed its Shares on the Jakarta Stock Exchange in 1989.

The Articles of Association of Bank Danamon has been amended several times. The latest amendment is stated in Deed No. 08, dated 12 April 2017, made before P. Sutrisno A. Tampubolon, S.H., Notary in Jakarta, which deed has been approved by the Minister of Law and Human Rights of the Republic of Indonesia pursuant to his decree No. AHU-0055877.AH.01.11 Tahun 2017, dated 28 April 2017.

### Business

Based on the Articles of Association of Bank Danamon, the purpose and objectives of Bank Danamon are to engage in the field of general banking services in accordance with the prevailing laws and regulations and to engage in other banking activities based on Sharia principles.

To achieve the objectives stated above, Bank Danamon may conduct the following

- collect public funds in the form of deposits, current accounts, time deposits, deposit certificates, savings and/or other forms which are comparable thereto, either in Rupiah or other foreign currencies;
- provide loans, either long-term, medium-term or short-term loans or loans in b any other forms commonly granted in the banking sector;
- issue debentures;
  - purchase, sell or secure either at its own risk and for the interests of and upon the instructions of its customers: bills of exchange, including bills of exchange accepted by banks, the validity period of which shall not exceed the normal validity period in the trading of such commercial papers; debentures and other commercial papers, the validity period of which shall not exceed the normal validity period in the trading of such commercial papers. (1)
  - (2) commercial papers;

state treasury notes and government bonds; Bank Indonesia certificates (SBI); (3)(4)

- (5)bonds:
- promissory notes, the term of which shall be up to 1 year (6)
- (7) other commercial papers, the term of which shall be up to 1 year; transfer funds, either for its own interests or for its customers;
- place funds with, borrow funds from, or lend funds to other banks, either in writing, by any means of telecommunication, or sight drafts, checks or such other means;
- receive payments of the invoice for securities and make calculations with third parties; g
- provide depositories to deposit goods and securities
- engage in depository activities for the interests of other parties under a contract; make placement of funds from the customers to other customers in the form
- of securities which are not listed on the stock exchange
- purchase collateral, either entirely or partially, through or outside an auction, in the event that the debtor fails to fulfil its obligation to the bank, provided that the purchased collateral must be immediately sold;
- engage in factoring activities, the credit card business or trustee activities trade in foreign exchange in accordance with the provisions stipula Bank Indonesia; act as the founder and manager of pension funds in accordance with the provisions of the applicable laws and regulations concerning pension funds; n. sue letters of credit in various forms and bank guarantees



The audited financial statements for the past 3 fiscal years and the unaudited financial statements for the first 6 months of FY2017 of BTMU are as follows: Stat



# PT BANK DANAMON INDONESIA TBK

Menara Bank Danamon, JI. HR. Rasuna Said, Blok C No. 10, Kel. Karet, Kec. Setiabudi, Jakarta 12920, Indonesia Phone: (+62 21) 8064 5000

THIS SUMMARY OF ACQUISITION PLAN ("SUMMARY OF ACQUISITION PLAN") IS JOINTLY PREPARED BY THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. ("BTMU") AND PT BANK DANAMON INDONESIA, TBK. ("BANK DANAMON") IN RELATION TO THE PROPOSED ACQUISITION (DIRECTLY OR INDIRECTLY) OF APPROXIMATELY 20.1% OF THE TOTAL ISSUED SHARES IN BANK DANAMON BY BTMU FROM ASIA FINANCIAL (INDONESIA) PTE. LTD. ("AFI") AND ITS AFFILIATE(S), WHICH WILL RESULT IN BTMU HOLDING 40.0% OF THE TOTAL ISSUED SHARES IN BANK DANAMON (THE "PROPOSED ACQUISITION").

THIS SUMMARY OF ACQUISITION PLAN IS PREPARED IN COMPLIANCE WITH THE PROVISIONS OF LAW OF THE REPUBLIC OF INDONESIA NO. 40 OF 2007 ON LIMITED LIABILITY COMPANIES JUNCTO GOVERNMENT REGULATION OF THE REPUBLIC OF INDONESIA NO. 28 OF 1999 ON MERGERS, CONSOLIDATIONS AND ACQUISITIONS OF BANKS AND DECREE OF THE BOARD OF DIRECTORS OF BANK INDONESIA NO. 32/51/KEP/DIR OF 1999 ON REQUIREMENTS AND GUIDELINES FOR MERGERS CONSOLIDATIONS AND ACQUISITIONS OF COMMERCIAL BANKS ("BANKING ACQUISITION REGULATIONS")

THE PROPOSED ACQUISITION IS CONDUCTED TAKING INTO ACCOUNT THE INTERESTS OF THE STAKEHOLDERS, CREDITORS MINORITY SHAREHOLDERS AND EMPLOYEES OF BANK DANAMON, THE PUBLIC INTERESTS AND FAIR COMPETITION IN CONDUCTING THE BANKING BUSINESS

OBJECTIONS TO THE PROPOSED ACQUISITION CAN BE SUBMITTED TO BANK DANAMON IN WRITING BY CREDITORS AND MINORITY SHAREHOLDERS OF BANK DANAMON AT THE LATEST BY 19 FEBRUARY 2018. IF NO OBJECTIONS ARE MADE BEFORE SUCH DATE, CREDITORS AND MINORITY SHAREHOLDERS ARE DEEMED TO APPROVE THE PROPOSED ACQUISITION.

This Summary of Acquisition Plan is published on 26 January 2018

%(2)

19.9

6.2

0.0

19.9

100

%(2)	5. FUNDING
	The Proposed Acquisition of Bank Danamon by BTMU will be funded through
53.9	

BTMU hereby represents and warrants that the funding is not (i) from loan or financing facility in any form from a Bank or any other party in Indonesia, (ii) from and for money laundering purposes as regulated under Law No. 8 Year 2010 on Prevention and Eradication of Money Laundering Criminal Act, (iii) from unlawful funds according to Sharia Principles for a Bank that conducts business based on Sharia Principles or (iv) derived from banking crimes or other criminal activities.

# 6. SETTLEMENT OF MINORITY SHAREHOLDER RIGHTS

Based on the provisions of GR 28, if the minority shareholders of Bank Danamon do not deliver any objections to the Proposed Acquisition 7 days prior to the invitation of the EGMS, the minority shareholders shall be deemed to have approved the Proposed Acquisition.

Any objections by minority shareholders will be addressed in accordance with applicable laws.

In accordance with Capital Market Supervisory Agency and Financial Institution Regulation No. IX. H.1 on Acquisition of a Listed Company, Appendix of Head of Capital Market Supervisory Agency and Financial Institution Decree No. Kep-264/ BL/2011, dated 31 May 2011 ("Rule No. IX.H.1"), a new controlling shareholder, following an acquisition, shall conduct a mandatory tender offer of all remaining Shares owned by the public shareholders. Pursuant to point 6.a.11 of Rule No. IX.H.1, a new controlling shareholder is not required to conduct a mandatory tender offer if the implementation of such mandatory tender offer will cause such new controlling shareholder to breach applicable laws and regulations.

Based on POJK 56, given that BTMU would have reached its maximum ownership limitation of 40.0% of the total issued Shares by the completion of the Proposed Acquisition, there will be no mandatory tender offer for Shares held by public between the statement of the statement o shareholders.

# 7. SETTLEMENT OF THE STATUS OF THE MANAGEMENT AND EMPLOYEES

MUFG plans to maintain and strengthen the already well-experienced management team. MUFG also plans to support and enhance existing employee development activities in order to build the employees' capabilities and skills. Key development areas will include business development with Japanese and multinational clients, supply chain financing, trade finance, digital banking, and risk management Bank Danamon shall honour the employees' rights under the applicable regulation

# 8. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Article 24 of the Articles of Association of Bank Danamon shall be amended to require all shareholder matters which may be approved under Articles 24(1) of the Articles of Association by way of a simple majority of shareholders to be approved in accordance with the requirements of Article 24(2) of the Articles of Association. 9. AUDITED FINANCIAL STATEMENTS OF BANK DANAMON AND BTMU

The audited financial statements for the past 3 fiscal years and the unaudited financial statements for the first 9 months of FY2017 of Bank Danamon are as follows:

	September 30	sition December 31	December 31	December 31
	2017	2016	2015	2014
	(unaudited)	(audited)	(audited)	(audited)
ASSETS Cash	1,991,284	2,265,049	2,727,817	2,856,242
Current accounts with BI	6,994,828		9,510,978	10,268,35
Current accounts with other				
panks - net Placements with other banks and	1,886,504	1,768,396	3,866,494	4,857,902
BI - net	3,902,215	5,936,962	17,982,629	9,674,87
Marketable securities - net	19,066,715		6,391,687	8,888,100
Government bonds	9,163,193	9,563,332	6,915,581	6,605,00
Securities purchased under resale agreements	1.287,103			540,54
Derivative receivables	92,449	259,124	992,721	461,29
_oans - net	90,764,893	91,888,516	99,483,055	106,774,21
Consumer finance receivables - net	25,863,276		23,886,086	26,418,852
Finance lease receivables - net Premium receivables	457,453 209,162		1,522,049 284,840	1,916,659 366,554
Reinsurance assets - net	721,934	724,479	792,534	670,210
Acceptances receivable - net	1,167,345		5,069,609	7,567,043
Prepaid taxes	230,766		759,844	120,823
nvestment in shares ntangible assets - net	110,101 1,491,915	164,560 1,470,417	157,579 1,426,999	157,579 1,367,24
Fixed assets - net	2,334,477	2,505,583	2,559,144	2,489,860
Deferred tax asset - net	2,148,390	2,162,250	1,552,979	1,292,936
Prepayments and other assets - net		2,407,313	2,174,787	2,526,558
OTAL ASSETS	173,679,471	174,086,730	188,057,412 ( <i>millio</i> i	195,820,850 ns of Rupiah
	September 30	December 31	December 31	December 31
	2017	2016	2015	2014
	(unaudited)	(audited)	(audited)	(audited)
IABILITIES				
Deposits from customers	98,702,119		115,141,528	116,495,224
Deposits from other banks Securities sold under repurchase	4,062,240	2,872,937	1,826,031	2,425,760
agreements	82,348		-	750,000
Deferred premium income	1,384,614	1,307,103	1,248,137	1,235,633
Jnearned premium reserve	954,403		1,014,461	976,25
Acceptances payable Securities issued	1,167,500 9,551,241	1,935,934 8,397,979	5,112,899 9,714,134	7,554,464 11,892,930
Borrowings	10,552,805		13,086,187	14,496,842
Faxes payable	219,204		135,963	183,63
Derivative liabilities	35,386	49,468	123,992	129,26
Deferred tax liabilities - net Accruals and other liabilities	- 8,444,938	6,906,115	- 6,439,231	143,64 6,890,37
TOTAL LIABILITIES	135,156,798	137,708,758	153,842,563	163,174,01
				ns of Rupiał
	September 30	December 31	December 31	December 31
	2017 (unaudited)	2016 (audited)	2015 (audited)	2014 (audited)
QUITY	(unuuunou)	(4441104)	(4441104)	(4441104)
	E 004 400	E 004 400	5 004 400	E 004 40
Share capital	5,901,122		5,901,122	5,901,122
Additional paid-up capital	7,250,109		7,236,756	7,391,750
Other paid-up capital	189	189	189	189
Other equity components	110,625	75,620	64,860	
And a family of the second second	24 770 422	22 746 002		25,472
Retained earnings	24,770,432	22,716,002	20,729,212	
Retained earnings Non-controlling interests	490,196	434,930	20,729,212 282,710	19,090,30
Non-controlling interests		434,930		19,090,30 237,99
Ion-controlling interests	490,196	434,930	282,710	19,090,30 237,99
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND	490,196	434,930	282,710 34,214,849 188,057,412	19,090,30 237,99 <b>32,646,84</b> <b>195,820,85</b>
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY	490,196 38,522,673 173,679,471	434,930 36,377,972 174,086,730	282,710 34,214,849 188,057,412 (million	19,090,303 237,990 <b>32,646,840</b> <b>195,820,850</b> ns of Rupiah
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY	490,196 38,522,673 173,679,471 Profit and Los	434,930 36,377,972 174,086,730 ss and Other	282,710 34,214,849 188,057,412 (million Comprehen	19,090,303 237,994 <b>32,646,84</b> <b>195,820,85</b> ns of Rupiah sive Incom
kon-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND QUITY	490,196 38,522,673 173,679,471 Profit and Los September 30	434,930 36,377,972 174,086,730 ss and Other December 31	282,710 34,214,849 188,057,412 (million Comprehen December 31	19,090,303 237,999 32,646,844 195,820,856 ns of Rupial isive Incom December 31
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY	490,196 38,522,673 173,679,471 Profit and Los September 30 2017	434,930 36,377,972 174,086,730 ss and Other December 31 2016	282,710 34,214,849 188,057,412 (million Comprehen December 31 2015*	19,090,303 237,994 32,646,844 195,820,856 ns of Rupiah isive Incom December 31 2014*
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND EQUITY onsolidated Statement of F	490,196 38,522,673 173,679,471 Profit and Los September 30	434,930 36,377,972 174,086,730 ss and Other December 31	282,710 34,214,849 188,057,412 (million Comprehen December 31	19,090,303 237,999 32,646,844 195,820,856 ns of Rupial isive Incom December 31
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited)	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited)	282,710 34,214,849 188,057,412 Comprehen December 31 2015* (audited)	19,090,30: 237,990 32,646,840 195,820,856 ns of Rupiah sive Incom December 31 2014* (audited)
Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY Onsolidated Statement of P OPERATING INCOME AND EXPENSES Interest income	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674	282,710 34,214,849 188,057,412 ( <i>millio</i> ) Comprehen December 31 2015* (audited) 22,420,658	19,090,30: 237,99 32,646,844 195,820,856 ns of Rupiah sive Incom December 31 2014* (audited) 22,991,48
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND EQUITY onsolidated Statement of F PPERATING INCOME AND EXPENSES terest income terest expense	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093)	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653)	282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* (audited) 22,420,658 (8,772,424)	19,090,30 237,999 32,646,844 195,820,854 ns of Rupiah sive Incom December 31 2014* (audited) 22,991,484 (9,311,649
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND EXPENSES therest income therest expense THER OPERATING INCOME	490,196 38,522,673 173,679,471 2rofit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226	282,710 34,214,849 188,057,412 ( <i>million</i> Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650	19,090,30 237,99 32,646,84 195,820,85 ns of Rupial sive Incom December 3: 2014* (audited) 22,991,48 (9,311,649 5,827,45
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY DINSOIIdated Statement of F DEPERATING INCOME AND XPENSES Iterest income Iterest expense Iterest expense Iterest inCOME Iterest PERATING INCOME ITHER OPERATING INCOME DTHER OPERATING EXPENSES	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093)	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226	282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* (audited) 22,420,658 (8,772,424)	19,090,30 237,99 32,646,84 195,820,85 rs of Rupial sive Incom December 3: 2014* (audited) 22,991,48 (9,311,640 5,827,45 (15,582,394
on-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Persolidated Statement of F PERATING INCOME AND XPENSES terest expense THER OPERATING INCOME THER OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212	282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374	19,090,30 237,99 32,646,84 195,820,85 ns of Rupial sive Incom December 3' 2014* (audited) 22,991,48 (9,311,640 5,827,45 (15,582,394 3,924,89
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND EXPENSES Interest income Interest income Interest expense Interest income Interest inc	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175)	282,710 34,214,849 188,057,412 (milliou Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840)	19,090,30 237,99 32,646,84 195,820,85 ns of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394 3,924,89 (371,362
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY ODISOLIDATE AND CONSOLIDATE C	490,196 38,522,673 173,679,471 Profit and Los 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037	282,710 34,214,849 188,057,412 (millio) Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534	19,090,30 237,99 32,646,84 195,820,85 ris of Rupial isive Incom December 3' 2014' (audited) 22,991,48 (9,311,648 5,827,45 (15,882,348) 3,924,89 (371,362 3,553,53
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND XYPENSES terest income terest expense THER OPERATING INCOME ITHER OPERATING EXPENSES IET OPERATING INCOME IET OPERATING INCOME ION-OPERATING INCOME ION-OPERATING INCOME ICOME BEFORE INCOME TAX VCOME TAX EXPENSES	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,939,037 (1,600,315)	282,710 34,214,849 188,057,412 (milliou Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840)	19,090,300 237,999 32,646,844 195,820,856 78 of Rupiah sive Incom December 31 2014* (audited) 22,991,484 (9,311,649 5,827,455 (15,582,394 3,924,899 (371,362 3,553,355) (870,872
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND XPENSES Iterest income Iterest expense Iterest expense Iterest income Iterest expense Iterest income Iterest expense Iterest income Iterest expense Iterest expenses Iterest expenses Iterest expenses Iterest expenses Iterest expenses Iterest expenses Iter Iterest expenses Iterest expenses Iter Iterest expenses Iterest ex	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 43,13,431 48,200 4,361,631 (1,216,706)	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,939,037 (1,600,315)	282,710 34,214,849 188,057,412 (milliou Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377)	19,090,300 237,999 32,646,844 195,820,856 78 of Rupiah sive Incom December 31 2014* (audited) 22,991,484 (9,311,649 5,827,455 (15,582,394 3,924,899 (371,362 3,553,355) (870,872
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY DISOURCE AND QUITY DISOURCE AND COMPARTING INCOME AND COMPACTING INCOME INCOM	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722	282,710 34,214,849 188,057,412 (millio) Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,642,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157	19,090,30 237,99 32,646,84 195,820,85 715 of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394,89 3,924,89 3,924,89 3,553,55 (870,872 2,682,66
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY DINSOIIdated Statement of F OTAL LIABILITIES AND QUITY DINSOIIdated Statement of F OPERATING INCOME AND XPENSES Iterest expense THER OPERATING INCOME ING-OPERATING INCOME ING-OPERATING INCOME ET OPERATING INCOME EXPENSES) VCOME TAX EXPENSES IET INCOME INTHER COMPREHENSIVE EXPENSES (INCOME, NET ITHER COMPREHENSIVE EXPENSE) (INCOME, NET IFTAX	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 43,13,431 48,200 4,361,631 (1,216,706)	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,939,037 (1,600,315)	282,710 34,214,849 188,057,412 (milliou Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377)	19,090,30 237,99 32,646,84 195,820,85 715 of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394,89 3,924,89 3,924,89 3,553,55 (870,872 2,682,66
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY DISOURCE AND OUTER OF AND XPENSES Iterest income Iterest expense Iterest expense THER OPERATING INCOME INCOME ON-OPERATING INCOME INCOME DITHER OPERATING INCOME INCOME DITHER OPERATING INCOME INCOME BEFORE INCOME INCOME ET INCOME DITHER COMPREHENSIVE EXPENSES JINCOME, NET DTAL COMPREHENSIVE	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359	282,710 34,214,849 188,057,412 (millio) Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,642,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157	19,090,30 237,99 32,646,84 195,820,85 715 of Rupial sive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394,89 (371,362 3,924,89 (371,362 3,553,53 (870,872 2,682,66 78,65
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY OTAL LIABILITIES AND QUITY Densolidated Statement of F Consolidated Statement	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473)	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359	282,710 34,214,849 188,057,412 (millio) Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749	19,090,30 237,99 32,646,84 195,820,85 715 of Rupial sive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394,89 (371,362 3,924,89 (371,362 3,553,53 (870,872 2,682,66 78,65
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY ONSOLIDATES AND QUITY ONSOLIDATES AND COUNCENT AND COME AND COMPACE AND COMP	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480	282,710 34,214,849 188,057,412 (milliou Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305	19,090,30 237,99 32,646,84 195,820,85 ns of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394 3,924,89 (371,362 3,553,53,653,653,653,653,653,653,653,653
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY ONSOLIDATES AND QUITY ONSOLIDATES AND QUITY ONSOLIDATES AND COMERATING INCOME AND COME PERATING INCOME INCOME DTHER OPERATING INCOME INCOME DEFORE INCOME INCOME DEFORE INCOME INCOME DEFORE INCOME TAX COME TAX EXPENSES IT NCOME DTHER COMPREHENSIVE EXPENSES INCOME AND THER COMPREHENSIVE COME AND TOTAL COMPREHENSIVE VCOME Informe attributable to: Equily holders of the parent entity	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842 111,083	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242	282,710 34,214,849 188,057,412 (milliou Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305 75,852	19,090,30 237,99 32,646,84 195,820,85 rs of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,648 5,827,45 (15,882,394,89 (371,362 3,553,53 (870,872 2,682,66 78,65 2,761,31 2,604,01 78,64
Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND EXPENSES Iterest income Iterest expense OTHER OPERATING INCOME INCOME PERATING INCOME IET OPERATING INCOME IET OPERATING INCOME IET OPERATING INCOME EXPENSES) NCOME EAK EXPENSES IET INCOME INCOME TAX EXPENSES IET INCOME INCOME INCOME TAX EXPENSES IET INCOME	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242	282,710 34,214,849 188,057,412 (milliou Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305	19,090,303 237,994 32,646,844 195,820,856 ns of Rupiah isive Incom December 31 2014*
Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY CONSOLIDATE AND EQUITY CONSOLIDATION OF PARTING INCOME AND EXPENSES INTERS OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME EXPENSES INCOME BEFORE INCOME TAX NCOME TAX EXPENSES INCOME DEFORE INCOME TAX NCOME TAX EXPENSES UT OTAL COMPREHENSIVE EXPENSE/INCOME, NET DTHAR OPERATING INCOME INC	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842 111,083	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242	282,710 34,214,849 188,057,412 (milliou Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305 75,852	19,090,300 237,999 32,646,844 195,820,856 rs of Rupiaf isive Incom 2014* (audited) 222,991,488 (9,311,649 5,827,45- (15,582,344 3,924,899 (371,362 3,555,53 (870,872 2,682,666 78,655 2,761,311 2,604,011 78,644
Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY TOTAL LIABILITIES AND EQUITY TOTAL LIABILITIES AND EQUITY TOTAL CLARATING INCOME AND EXPENSES INTERS OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME EXPENSES) NCOME BEFORE INCOME TAX NCOME TAX EXPENSES UNCOME TAX EXPENSES UNCOME TAX EXPENSES TOTAL COMPREHENSIVE EXPENSES/INCOME, NET DTHER OPERATING INCOME EXPENSES/INCOME TAX TOTAL COMPREHENSIVE EQUITY holders of the parent entity Non-controlling interests Comprehensive income ttributable to:	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842 111,083	434,930 36,377,972 174,086,730 ss and Other 20,654,674 (audited) 20,654,674 (6,875,653) 4,934,212 (541,175) 4,339,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242 2,792,722	282,710 34,214,849 188,057,412 (milliou Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305 75,852	19,090,300 237,999 32,646,844 195,820,856 rs of Rupiaf isive Incom 2014* (audited) 222,991,488 (9,311,649 5,827,45- (15,582,344 3,924,899 (371,362 3,555,53 (870,872 2,682,666 78,655 2,761,311 2,604,011 78,644
Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY CONSOLIDATE AND EQUITY CONSOLIDATE AND EXPENSES Interest expense THER OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME INCOME BEFORE INCOME INCOME BEFORE INCOME INCOME BEFORE INCOME TAX NCOME TAX EXPENSES INTINCOME INTINCOME INCOME TAX EXPENSES INTINCOME INCOME AX EXPENSES INTINCOME INCOME	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 4,8200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,023,746 114,706	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242 2,792,722 2,715,440 118,641	282,710 34,214,849 188,057,412 (million Comprehem 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305 75,852 2,459,446 78,460	19,090,30: 237,991 32,646,841 195,820,856 rs of Rupiał isive Incom 2014* (audited) 22,991,48; (9,311,649 5,827,45, (15,582,394 3,924,599 (371,362 3,353,55,65 (870,872 2,682,66; 78,655 2,761,31: 2,604,01 78,644 2,682,66; 2,663,422 77,88
Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY CONSOLIDATE AND EQUITY CONSOLIDATE AND EQUITY CONSOLIDATE AND EXPENSES INTERS INCOME AND EXPENSES INTERS OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME EXPENSES INCOME BEFORE INCOME TAX NCOME TAX EXPENSES INCOME BEFORE INCOME TAX NCOME TAX EXPENSES INCOME DTHER OPERATING INCOME DTHER COMPREHENSIVE EXPENSES)INCOME EXPENSES/INCOME, NET DTHER OPERATING INCOME TAX TOTAL COMPREHENSIVE EXPENSES INCOME Equity holders of the parent entity Non-controlling interests Comprehensive income Intributable to: Equity holders of the parent entity Non-controlling interests COMPREMENSIVE EQUITY NON-CONTROL INCOME	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842 111,083 3,144,925 3,023,746	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242 2,792,722 2,715,440 118,641	282,710 34,214,849 188,057,412 (millio) Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,393,305 75,852 2,469,157 2,459,446	19,090,30 237,99 32,646,84 195,820,85 ns of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394 3,924,59 (371,362 3,553,55 (870,872 2,682,66 78,65 2,761,31 2,604,01 78,64 2,682,66 2,683,42 77,88
on-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY OTAL LIABILITIES AND QUITY OTAL LIABILITIES AND QUITY OTAL LIABILITIES AND QUITY OTAL COME THER OPERATING INCOME AND XPENSES Iterest income Iterest expense Iterest expense ITHER OPERATING INCOME ITHER OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME ITHER OCMPREHENSIVE ITOROME ITHER COMPREHENSIVE ITHER OCMPREHENSIVE ITHER ODMPREHENSIVE ITHER ODMPREHENSIVE ITHER ODMPREHENSIVE ITHER OTAL COMPREHENSIVE ITHER ODMPREHENSIVE ITHER OTAL COMPREHENSIVE ITHEN INCOME ITHER OTAL COMPREHENSIVE ITHEN INCOME ITHER OTAL COMPREHENSIVE ITHEN INCOME ITHEN INCOMPREHENSIVE ITHEN INCOME ITHEN INCOMPREHENSIVE ITHEN INCOME ITHEN INCOMPREHENSIVE ITHEN INCOMPREHENSIVE ITHOUTING INTEREST INCOME ITHOUTING INTEREST INCOME ITHOUTING INCOME ITHOUTING INTEREST INCOME ITHOUTING INCOME ITHOUTING INCOME ITHOUTING INTEREST INCOME ITHOUTING INCOME ITHOUTING INCOME ITHOUTING INCOME ITHOUTING INTEREST INCOME ITHOUTING INCOME ITHOUTING INCOME ITHOUTING INTEREST INCOME ITHOUTING INCOME ITHOUTING INCOME ITHOUTING INTEREST INCOME IN	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 4,8200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,023,746 114,706	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242 2,792,722 2,715,440 118,641	282,710 34,214,849 188,057,412 (million Comprehem 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305 75,852 2,459,446 78,460	19,090,300 237,999 32,646,844 195,820,856 775 of Rupial isive Incom 2014* (audited) 22,991,484 (9,311,649 5,827,455 (15,582,344) 3,924,899 (371,362 3,953,53 (870,872 2,662,666 78,655 2,761,317 78,644 2,662,666 2,663,422
Inn-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY OTAL LIABILITIES AND QUITY  Densolidated Statement of F PERATING INCOME AND XPENSES Iterest income Iterest expense Iterest expense Iterest income Iterest expenses ITHER OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME ET OPERATING INCOME ON-OPERATING INCOME ET INCOME TAX EXPENSES IT INCOME ITHER OPERATING INCOME INCOME ITHER OPERATING INCOME OTAL COMPREHENSIVE EQUIP INCOME, NET IF TAX OTAL COMPREHENSIVE Equity holders of the parent entity Non-controlling interests omprehensive income ttributable to: Equity holders of the parent entity Equity h	490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 4,8200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,023,746 114,706	434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242 2,792,722 2,715,440 118,641	282,710 34,214,849 188,057,412 (million Comprehem 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,537,906 2,393,305 75,852 2,459,446 78,460	19,090,30 237,99 32,646,84 195,820,85 ns of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394 3,924,59 (371,362 3,553,55 (870,872 2,682,66 78,65 2,761,31 2,604,01 78,64 2,682,66 2,683,42 77,88

2017 (unaudited) 55,780,381 582,686 2,663,784 5,962,867 4,374,295 6,256,440	2017 (audited) 49,105,070 554,313 2,473,291 6,225,799 4,612,670 6,697,587	2016 (audited) 37,163,259 519,784 655,956 446,292 4,722,160 6,611.558	2015 (audited) 33,673,932 475,508 890,453 341,200 4,529,624
582,686 2,663,784 5,962,867 4,374,295	554,313 2,473,291 6,225,799 4,612,670	519,784 655,956 446,292 4,722,160	475,508 890,453 341,200 4,529,624
582,686 2,663,784 5,962,867 4,374,295	554,313 2,473,291 6,225,799 4,612,670	519,784 655,956 446,292 4,722,160	475,508 890,453 341,200 4,529,624
2,663,784 5,962,867 4,374,295	2,473,291 6,225,799 4,612,670	655,956 446,292 4,722,160	890,453 341,200 4,529,624
5,962,867 4,374,295	6,225,799 4,612,670	446,292 4,722,160	341,200 4,529,624
4,374,295	4,612,670	4,722,160	4,529,624
6,256,440	6,697,587	6 611 558	
		0,011,000	6,129,468
24,083	27,640	57,656	509,848
42,451,496	43,287,183	50,234,169	54,169,900
94,826,956	95,121,265	101,007,681	97,616,193
2,038,776	2,006,259	1,756,170	2,162,950
1,093,353	1,076,740	1,082,499	1,091,778
849,867	876,781	909,625	1,003,296
379,831	337,225	161,850	217,78
18,721	25,213	39,951	37,42
8,505,781	8,492,151	8,416,209	8,861,416
9,754,876	8,985,185	9,934,479	8,461,903
(686,224)	(796,010)	(921,917)	(859,415
234,877,976	229,108,371	222,797,387	219,313,264
	42,451,496 94,826,956 2,038,776 1,093,353 849,867 379,831 18,721 8,505,781 9,754,876 (686,224)	42,451,496 43,287,183 94,826,956 95,121,265 2,038,776 2,006,259 1,093,353 1,076,740 849,867 876,781 379,831 337,225 18,721 25,213 8,505,781 8,492,151 9,754,876 8,985,185 (686,224) (796,010) 234,877,976 229,108,371 (//	42,451,496         43,287,183         50,234,169           94,826,956         95,121,265         101,007,681           2,038,776         2,006,259         1,756,170           1,093,353         1,076,740         1,082,499           849,867         876,781         909,625           379,831         337,225         161,850           18,721         25,213         39,951           8,505,781         8,492,151         8,416,209           9,754,876         8,985,185         9,934,479           (686,224)         (796,010)         (921,917)           234,877,976         229,108,371         222,797,387

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legositas legositable cert. of deposit alal money and bills sold ayables under rep agreements ayables under securities lending ansactions formercial paper rading liabilities oorrowed money oreign exchange onds payable leserve for employee bonuses leserve for employee bonuses leserve for bonuses - directors leserve for bonuses - directors leserve for stocks payment iability for retirement benefits deserve for contingent losses ccceptances and guarantees leferred tax liabilities ortal LIABILITIES QUITY formon stock referred stock iapital surplus letained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	157,750,734 6,755,274 450,558 8,772,032 3,194,482 1,784,351 4,126,151 17,525,665 2,196,059 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 32,296 3,598 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,03866 5,0386 5,0386 5,	154,710,129 6,640,060 394,119 7,382,733 3,119,310 1,692,088 4,276,059 16,352,022 2,159,004 4,310,796 39,297 114 5,003 49,023 463 9,911 167,316 8,492,151 454,032 120,147 6,307,505 <b>216,681,292</b> (r March 31 <b>2017</b>	147,784,345 7,030,355 336,305 10,571,873 1,892,928 1,565,614 5,207,822 10,635,990 2,148,680 5,545,296 39,522 110 - 55,843 480 9,532 59,983 8,416,209 607,891 122,901 7,647,412 <b>209,679,099</b> millions of Jap	140,954,695 11,255,770 1,189,037 9,069,496 2,450,901 1,578,138 4,610,339 10,976,409 1,555,703 6,031,660 38,992 143 0 53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 <b>206,111,420</b> panese Yen)
A solution of the second state of the second s	6,755,274 450,558 8,772,032 3,194,482 1,784,351 4,126,151 17,525,665 2,196,059 3,792,192 33,296 3,792,192 33,296 3,792,192 3,794,192 4,934 4,934 5,03,860 1,19,254 6,230,825 2,22,064,750 5,200 2,22,064,750 5,200 2,22,064,750 5,200 2,22,064,750 5,200 5	6,640,060 394,119 7,382,733 3,119,310 1,692,088 4,276,059 16,352,022 2,159,004 4,310,796 39,297 114 5,003 49,023 463 9,911 167,316 8,492,151 454,032 120,147 6,307,505 <b>216,681,292</b> (/ March 31 2017	7,030,355 336,305 10,571,873 1,892,928 1,565,614 5,207,822 10,635,990 2,148,680 5,545,296 39,522 110 - 55,843 480 9,532 59,983 8,416,209 607,891 1222,901 7,647,412 <b>209,679,099</b>	11,255,770 1,189,037 9,069,496 2,450,901 1,578,138 4,610,339 10,976,409 1,555,703 6,031,660 38,992 143 0 53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 <b>206,111,420</b> panese Yen)
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eserve for stocks payment iability for retirement benefits tes. retirement benefits – directors tes. for loyalty award credits teserve for contingent losses cceptances and guarantees beferred tax liabilities tereferred tax liabilities for land evaluation <b>OTAL LIABILITIES</b> <b>QUITY</b> common stock referred stock tapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives and revaluation surplus oreign currency translation djustments	4,934 50,386 354 10,781 173,518 8,505,781 588,080 119,254 6,230,825 <b>222,064,750</b> <b>September 30</b> <b>2017</b>	5,003 49,023 463 9,911 167,316 8,492,151 454,032 120,147 6,307,505 <b>216,681,292</b> (r March 31 2017	- 55,843 480 9,532 59,983 8,416,209 607,891 122,901 7,647,412 <b>209,679,099</b> millions of Jap	0 53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 <b>206,111,420</b> panese Yen)
iability for retirement benefits tes. retirement benefits – directors tes. for loyalty award credits teserve for contingent losses coeptances and guarantees beferred tax liabilities tereferred tax liabilities for land avaluation ther liabilities OTAL LIABILITIES QUITY common stock referred stock tapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	50,386 354 10,781 173,518 8,505,781 588,080 119,254 6,230,825 <b>222,064,750</b> <b>September 30</b> <b>2017</b>	49,023 463 9,911 167,316 8,492,151 454,032 120,147 6,307,505 <b>216,681,292</b> (r March 31 2017	480 9,532 59,983 8,416,209 607,891 122,901 7,647,412 <b>209,679,099</b> millions of Jap	53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 <b>206,111,420</b> panese Yen)
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eferred tax liabilities beferred tax liabilities for land evaluation ther liabilities OTAL LIABILITIES QUITY common stock referred stock tapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	588,080 119,254 6,230,825 222,064,750 September 30 2017	454,032 120,147 6,307,505 216,681,292 (r March 31 2017	607,891 122,901 7,647,412 <b>209,679,099</b> millions of Jap	671,144 133,940 6,616,754 <b>206,111,420</b> panese Yen)
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evaluation  ther liabilities  OTAL LIABILITIES  QUITY  common stock referred stock apital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	6,230,825 222,064,750 September 30 2017	6,307,505 216,681,292 (r March 31 2017	7,647,412 <b>209,679,099</b> millions of Jap	6,616,754 <b>206,111,420</b> panese Yen)
OTAL LIABILITIES QUITY Common stock referred stock capital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	222,064,750 September 30 2017	216,681,292 (/ March 31 2017	209,679,099 millions of Jap	<b>206,111,420</b> panese Yen)
QUITY iommon stock ireferred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	September 30 2017	216,681,292 (/ March 31 2017	209,679,099 millions of Jap	panese Yen)
QUITY iommon stock ireferred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	September 30 2017	(r March 31 2017	millions of Jap	panese Yen)
referred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments			2016	2015
referred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments		(audited)	(audited)	(audited)
referred stock apital surplus letained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments				
apital surplus letained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	1,586,958	1,586,958	1,586,958	1,586,958
tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	125,000	125,000	125,000	125,000
reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives inder hedge accounting and revaluation surplus oreign currency translation djustments	3,667,957	3,668,009	3,657,605	3,657,632
let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	4,771,335	4,578,772	4,334,142	4,071,062
ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments	(645,700)	(645,700)	(645,700)	(645,700)
nder hedge accounting and revaluation surplus oreign currency translation djustments	1,863,872	1,610,220	1,811,614	2,099,172
and revaluation surplus oreign currency translation djustments	101 007	140 455	104 057	104 440
oreign currency translation djustments	121,287	142,155	421,257	161,446
djustments	226,201	228,160	234,399	236,022
efined retirement benefit plans	220,923	283,319	392,298	578,523
	(33,611)	(53,525)	(158,343)	(87,694)
on-controlling interests	909,001	903,707	1,359,055	1,419,421
OTAL EQUITY	12,813,225	12,427,078	13,118,288	13,201,844
OTAL LIABILITIES AND EQUITY	234,877,976	229,108,371	222,797,387	219,313,264
rofit and Loss Statement		(/	millions of Jap	panese Yen
				March 31
	2017	2017 (audited)	2016 (audited)	2015 (audited)
NCOME AND OPERATIONAL	(unaudited)	(		
nterest income		(2002)		
nterest expense		2,236,303	2,137,173	2,183,233
THER OPERATIONAL INCOMES	(unaudited)		2,137,173 (507,487)	2,183,233 (477,279)
OTAL EQUITY OTAL LIABILITIES AND EQUITY rofit and Loss Statement NCOME AND OPERATIONAL OST iterest income	909,001 12,813,225 234,877,976 September 30	903,707 12,427,078 229,108,371 (r March 31 2017	1,359,055 13,118,288 222,797,387 millions of Jap March 31 2016	

# The Board of Directors Chairman Deputy Chairman President & Chief Executive Officer : Kanetsugu Mike Deputy President Deputy President Deputy President Deputy President

No.

1.

3

5

Notes

BTMU

(2)

2. BTMU

Funds

Total

General Information

Management

Shareholders

MUFG

Total

Business

Name of Shareholders

AFI and its affiliate

JPMCB - Franklin

Templeton Investment

4. Commissioners / Directors

Public Shareholders

(each having less than 5% of Shares)

(1) Figures have been rounded to the nearest IDR mm.

The current management of BTMU is as follows:

Deputy i resident	•	rakeriiko ramana
Deputy President	:	Eiichi Yoshikawa
Senior Managing Director	:	Tadashi Kuroda
Senior Managing Director	:	Muneaki Tokunari
Senior Managing Director	:	Akira Hamamoto
Senior Managing Director	:	Naoki Hori
Senior Managing Director	:	Masamichi Yasuda
Managing Director	:	Hironori Kamezawa
Managing Director	:	Atsushi Murakami
Managing Director	:	Kazuto Uchida

Number of

Shares

5,169,298,014

1.907.344.030

594,274,323

3,867,756

1,909,859,242

9 584 643 365

All percentage figures used in this table have been rounded to the nearest 1 decimal point.

2. DESCRIPTION OF THE ACQUIROR

BTMU is established based on the laws of Japan. BTMU, which is domiciled in 1 Marunochi 2-Chome, Chiyoda-ku, Tokyo 100-8388, Japan, is one of the largest banking corporations in Japan. BTMU's legal name will be changed to MUFG Bank, Ltd. by April 2018.

: Nobuyuki Hirano

Hidekazu Fukumoto

Takehiko Yamana

Issued and

paid-up Capital

(JPYmm)

1,711,958

1,711,958

%

100

100

: Kiyoshi Sono

: Saburo Araki

**Nominal Value** 

(IDR mm)<sup>(1)</sup>

2,584,649

953.672

297,137

2,063,730

5.901.122

1,934

Under the Articles of Association of BTMU, the purpose and objective of BTMU is to engage in banking and other financial services. nt Conital

Current Capital	
The current capital structure of BT	MU is as follows:
Authorised Capital	: N/A
Issued and paid-up Capital	: JPY1,711,958mm
Nominal value per share	: N/A
Current Shareholding Composi	tion as at 30 September 2017
The current shareholding compos	ition of BTMU is as follows:

Number of

**Ordinary Shares** 

12,350,038,000

12.350.038.000

- engage in activities of capital investment in a bank or other companies in p. the financial sector, such as leasing, venture capital, credit card business, consumer financing, securities company, insurance company, clearing settlement and depository institution in accordance with the provisions stipulated by Bank Indonesia;
- engage in activities of temporary capital investments for dealing with non-performing loans, including failure of Sharia-based financing, provided that such investments must be withdrawn in accordance with the provisions stipulated by Bank Indonesia; and
- provide financing and/or engage in other activities based on Sharia principles, in accordance with the provisions stipulated by Bank Indonesia.

Bank Danamon serves a diverse variety of customers, from retail consumers, small and medium enterprises ("SME") to wholesale customers. Bank Danamon provides a range of comprehensive banking products and financial services, including Sharia banking. Further, Bank Danamon also provides automotive and consumer goods financings through PT Adira Dinamika Multi Finance, Tok. ("Adira Finance") and general insurance services through PT Asuransi Adira Dinamika ("Adira Insurance").

Bank Danamon operates a nationwide distribution network through approximately 1,653 branches and service outlets which include conventional branches, micro-banking branches, Sharia units, Adira Finance and Adira Insurance with a total asset of IDR 173.7 trillion as of 30 September 2017. Through a sales and dirtuits at the set of and distribution network with a "single captain" structure, Bank Danamon is able to provide integrated products to increase its service quality to its customers. Bank Danamons distribution network is supported with e-channel platforms that covers 1,315 automated teller machines ("**ATMs**") and 70 cash deposit machines ("**CDMs**") and access to more than 60,000 ATMs through ATM Bersama, ALTO and Prima networks. Bank Danamon has also developed extensive digital services which include short-message-service ("**SMS**") banking, internet banking and mobile banking mobile banking

#### **Directors and Commissioners**

The current composition of the Board of Directors and Board of Commissioners of Bank Danamon is as follows:

## The Board of Directors

President Director	:	Sng Seow Wah
Director	:	Herry Hykmanto
Director	:	Michellina Laksmi Triwardhany
Director	:	Satinder Pal Singh Ahluwalia
Director	:	Adnan Qayum Khan
Director	:	Heriyanto Agung Putra
Director (Independent)	:	Rita Mirasari
The Deerd of Commission		

#### The Board of Commissioner

President Commissioner	:	Ng Kee Choe
Vice President Commissioner (Independent)	r :	Johanes Berchmans Kristiadi Pudjosukanto
Commissioner	:	Gan Chee Yen
Commissioner	:	Ernest Wong Yuen Weng
Independent Commissioner	:	Manggi Taruna Habir
Indonandont Commissionor		Made Sukada

#### **Current Capitalisation**

As at the date of this announcement, the capital structure of Bank Danamon is as follows:

#### Authorised Capita

IDR 10,000,000,000,000.00 (ten trillion Rupiah), consisting of 17,782,400,000 (seventeen billion, seven hundred and eighty-two million, four hundred thousand) Shares, divided into:

- 22,400,000 (twenty two million four hundred thousand) series A Shares with voting rights, each Share with a nominal value of IDR 50,000.00 (fifty thousand Rupiah); and a.
- 17,760,000,000 (seventeen billion seven hundred and sixty million) series b. B Shares with voting rights, each Share with a nominal value of IDR 500.00 (five hundred Rupiah).

#### Issued and Paid-up Capital

IDR 5,901,121,682,500.00 (five trillion nine hundred one billion one hundred twenty one million six hundred eighty two thousand and five hundred Rupiah) consisting of 9,584,643,365 (nine billion five hundred eighty four million six hundred forty three thousand three hundred and sixty five) Shares, divided into:

- 22,400,000 (twenty two million four hundred thousand) series A Shares with a total nominal value of IDR 1,120,000,000,000.00 (one trillion one hundred and twenty billion Rupiah); and а.
- 9,562,243,365 (nine billion five hundred sixty two million two hundred forty three thousand three hundred and sixty five) series B Shares with a total nominal value of IDR 4,781,121,682,500.00 (four trillion seven hundred eighty one billion one hundred twenty one million six hundred eighty two thousand and five hundred Rupiah).

The composition of the shareholders of Bank Danamon based on Bank Danamon's List of Shareholders as of 31 December 2017 is as follows:

and its shareholder MUFG, to expand their business in Indonesia. Indonesia is the largest economy in ASEAN underpinned by excellent economic fundamentals and backed by a large population of approximately 261 million residents. Indonesia is to also a stable and growing market that has maintained an annual gross domestic product ("GDP") growth of approximately 5% in the previous years.

3. BACKGROUND OF AND RATIONALE FOR THE PROPOSED

ACQUISITION

MUFG has been operating for 50 years in Indonesia and has made a substantial contribution to the country through wholesale banking and infrastructure financing in the areas of power, natural resources and transportation. MUFG will further contribute to the development of the Indonesian banking industry and the growth of the Indonesian economy through its existing wholesale branch and Bank Danamon. The strategic investment in Bank Danamon will allow MUFG to benefit from Bank Danamon's foothold in the developing local retail and SME segments, to deepen its banking franchise in Indonesia.

to deepen its banking franchise in Indonesia. By combining the investment in Bank Danamon with MUFG's existing investment portfolio, Bank Danamon will also be able to utilise MUFG's solid refail and mid-sized banking business platform and know-how across Asia. MUFG will establish an integrated and comprehensive services platform that serves as a gateway for clients that wish to make inroads into Indonesia's burgeoning economy as well as local companies keen on expanding their business in other Asian countries. By integrating MUFG's resources, such as its customer base, services, network and management expertise with Bank Danamon's unique business model, MUFG and Bank Danamon will be able to provide a more comprehensive set of financial solutions to the customers and accelerate the bank's growth by utilising the synergies created. The areas of collaborations and synergies include retail banking targeting MUFG's Japanese client base, financing of Japanese auto supply chain, digital innovations as well as risk management capability, which will be implemented via knowledge and technology transfer from MUFG and its Asian partner banks to the local employees of Bank Danamon. Finally, the investment by MUFG will allow Bank Danamon, currently the fifth

partner banks to the local employees of Bank Danamon. Finally, the investment by MUFG will allow Bank Danamon, currently the fifth most profitable Indonesian commercial bank by earnings, to tap on MUFG's financial strength, relationships with Japan's top corporates, global network as well as products and sectorial expertise in order to enhance its growth ambitions. As a supportive and long-term shareholder, MUFG will assist Bank Danamon's established and respectable banking franchise to foster greater synergies and enhance Bank Danamon's position as a leading and prominent Indonesian bank, which remains committed to delivering high quality services to its customers.

## 4. PROPOSED ACQUISITION

The Proposed Acquisition will be effected as follows

- BTMU will purchase (whether directly or indirectly) an aggregate of 1,926,513,316 Shares from AFI and its affiliate(s) representing approximately 20.1% of the total issued Pharae.
- Bank Danamon's shareholding composition after the Proposed Acquisition will be as follows:
  - BTMU will (directly or indirectly) be the holder of 3,833,857,346 Shares with a total nominal value of IDR 1,916,929mm representing 40.0% of the total logurad Deprese. the total issued Shares;
  - AFI will be the holder of 3,242,784,698 Shares with a total nominal value of IDR 1,621,392mm representing approximately 33.8% of the total incurated Characteria total issued Share
  - JPMCB-Franklin Templeton Investment Funds will be the holder of 594,274,323 Shares with a total nominal value of IDR 297,137mm representing approximately 6.2% of the total issued Shares; and
- public shareholders will hold 1,909,859,242 Shares with a total nominal value of IDR 2,063,730mm representing approximately 19.9% of the total incursed Shares total issued Shares.
- As seen in the pro forma shareholding structure table set out below, AFI will remain a controlling shareholder of Bank Danamon after the Proposed Acquisition.

The pro forma shareholding structure of Bank Danamon is as follows

	Before Pr	oposed Acqu	uisition	After Proposed Acquisition			
Name	Number of Shares	Nominal value (IDR mm) <sup>(1)</sup>	%(2)	Number of Shares	Nominal value (IDR mm) <sup>(1)</sup>	%(2)	
BTMU and/or its affiliate(s)	1,907,344,030	953,672	19.9	3,833,857,346	1,916,929	40.0	
AFI and its affiliate	5,169,298,014	2,584,649	53.9	3,242,784,698	1,621,392	33.8	
JPMCB - Franklin Templeton Investment Funds	594,274,323	297,137	6.2	594,274,323	297,137	6.2	
Commissioners / Directors	3,867,756	1,934	0.0	3,867,756	1,934	0.0	
Public Shareholders (each having less than 5% of Shares)	1,909,859,242	2,063,730	19.9	1,909,859,242	2,063,730	19.9	
Total	9,584,643,365	5,901,122	100	9,584,643,365	5,901,122	100	

- Figures have been rounded to the nearest IDR mm. All percentage figures used in this table have been rounded to the nearest (1) (2)

1 decimal point.

The consolidated balance sheet of Bank Danamon after the completion of the \* recla Proposed Acquisition will not change.

(millions of Rupiah, except Basic Earnings per Share)

	555,712	,	nillions of Jap	,
NET INCOME FOR THE YEAR	396,712	744.409	749.196	805.663
PROFIT PER SHARE (Japanese Yen)	30.4	55.9	55.5	59.2
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	587,803	266,086	453,557	2,622,793
OTHER PROFIT AND LOSS AFTER TAX	191,091	(478,322)	(295,638)	1,817,129
Non controlling interest	20,689	54,480	63,360	74,041
Attributable to the shareholders	376,022	689,929	685,836	731,622
PROFIT FOR THE YEAR	396,712	744,409	749,196	805,663
Deferred	(38,356)	(10,391)	(27,237)	(19,690)
Current	(104,508)	(234,738)	(322,969)	(327,545)
INCOME (COST) TAX				
PROFITS BEFORE TAX	539,579	989,541	1,099,405	1,152,902
OI ERAHORAET ROTTO	000,010	000,041	1,000,400	1,102,002

(1,141,363) (2,684,919) (2,463,849) (2,402,850)

1 099 405

989 541

THER OPERATIONAL COSTS

FRATIONAL PROFITS

## 10. INDICATIVE TIMETABLE FOR THE PROPOSED ACQUISITION

Actions	Completion Date	
Announcement of the abridged Acquisition Plan in 2 daily newspapers	26 January 2018	
Publish Acquisition Plan on Bank Danamon's website		
Nritten announcement of the Proposed Acquisition to the employees of Bank Danamon		
Submission of EGMS agenda to OJK and IDX	2 February 2018	
Announcement of EGMS notice in 1 daily newspaper	9 February 2018	
ast day for creditors and minority shareholders of Bank Danamon to object to the Acquisition Plan	19 February 2018	
Calling for the EGMS	26 February 2018	
EGMS to take place	20 March 2018	
Announcement of the summary of minutes of EGMS	22 March 2018	
Submit application for OJK's approval in respect of (i) the acquisition of Shares in accordance with the Proposed Acquisition; and (ii) the fit and proper test for 3TMU as the controlling shareholder candidate of Bank Danamon	3 April 2018	
Anticipated receipt of OJK Approval	end June 2018	
Execution of deed of acquisition of Bank Danamon, subject to receipt of OJK Approval	early July 2018	
Submission of copy of deed of acquisition of Bank Danamon and notification of change of shareholders to MOLHR		

# 11. ADDITIONAL INFORMATION

r shareholders and/or other concerned parties who need additional information elation to this Summary of Acquisition Plan please contact the following:

PT BANK DANAMON INDONESIA TBK Menara Bank Danamor JI. HR. Rasuna Said, Blok C No. 10, Kel. Karet, Kec. Setiabudi, Jakarta 12920, Indonesia Phone: (+62 21) 8064-5000 Email: corpsec@danamon.co.id

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. 7 Straits View #23-01 Marina One East Tower Singapore 018936 Phone: (+65) 6918-3842 / (+65) 6918-3818 Email: corpcomms@sg.mufg.jp

Jakarta, 26 January 2018