| DEFINITIONS | | | | |
|--|--|--|--|--|
| n this document, the following words and expressions have the following meanings unless the context otherwise requires: | | | | |
| Acquisition Plan | shall mean the plan, jointly prepared by BTMU and the Board of Directors of Bank Danamon and as approved by the Board of Commissioners of Bank Danamon, for the Proposed Acquisition which will be recommended by BTMU and the Board of Directors of Bank Danamon for approval by the shareholders of Bank Danamon at an EGMS. | | | |
| AFI | shall mean Asia Financial (Indonesia) Pte. Ltd., a private limited company incorporated in Singapore. | | | |
| Bank Danamon | shall mean PT Bank Danamon Indonesia, Tbk., a public limited liability company established under the laws of the Republic of Indonesia, whose Shares are listed on the IDX. | | | |
| Bank Indonesia | shall mean Bank Indonesia, the central bank of the Republic of Indonesia. | | | |
| BTMU | shall mean The Bank of Tokyo-Mitsubishi UFJ, Ltd., a limited liability company incorporated in Japan. | | | |
| Company Law | shall mean the Law of the Republic of Indonesia No. 40 of 2007 on the Limited Liability Companies. | | | |
| EGMS | shall mean the extraordinary general meeting of shareholders of Bank Danamon to approve, among other things, (i) the Acquisition Plan and the draft deed of acquisition prepared in accordance with the Banking Acquisition Regulations in connection with the proposed increase of BTMU's shareholding in Bank Danamon for up to 40.0%; and (ii) the incorporation of amendments to the Articles of Association of Bank Danamon. | | | |
| GR 28 | shall mean the Government Regulation of the Republic of Indonesia No. 28 of 1999 on Acquisitions, Mergers and Consolidations of Banks. | | | |
| IDX | shall mean the Indonesia Stock Exchange in Jakarta, the Republic of Indonesia. | | | |
| MOLHR | shall mean Ministry of Law and Human Rights. | | | |
| MUFG | shall mean Mitsubishi UFJ Financial Group, Inc., a joint stock company incorporated in Japan whose shares are listed on the Tokyo Stock Exchange, Nagoya Stock Exchange and New York Stock Exchange. | | | |
| ојк | shall mean <i>Otoritas Jasa Keuangan</i> , the Financial Services Authority of the Republic of Indonesia, established pursuant to Law of the Republic of Indonesia No. 21 of the Year 2011 regarding Financial Services Authority. | | | |
| POJK 56 | shall mean the OJK Rule No. 56/POJK.03/2016 on Shares Ownerships in Conventional Banks. | | | |
| Proposed Acquisition | shall mean the proposed acquisition (directly or indirectly) of approximately 20.1% of the total issued Shares in Bank Danamon by BTMU from AFI and its affiliate(s), which will result in BTMU's shareholding becoming 40.0% of the total issued Shares. | | | |
| Shares | shall mean the shares in Bank Danamon. | | | |
| 1.1 | DESCRIPTION OF THE ACQUIREE | | | |
| | | | | |

Bank Danamo

Brief History

Bank Danamon, domiciled in Jakarta Selatan, whose main office is located at Menara Bank Danamon, JI. HR. Rasuna Said, Blok C No. 10, Kel. Karet, Kec. Setiabudi, Jakarta 12920, was established on 16 July 1956 based on Deed No. 134, drawn before Meester Raden Soedja, S.H., Notary in Jakarta, which had been approved by the Minister of Justice of Republic of Indonesia in its decision letter No. J.A.5/40/8 dated 24 April 1957, as published in State Gazette No. 46, dated 7 June 1957, Supplement No. 664.

Bank Danamon obtained its licence as a commercial bank, a foreign exchange Bank Danamon obtained us licence as a commercial bank, a foreign exchange bank and a bank to engage in activities based on Sharia principles in accordance with the Minister of Finance decision letter No. 161259/U.M.II dated 30 September 1958, the Board of Directors of Bank Indonesia decision letter No. 21/10/Dir/UPPS dated 5 November 1988 and the Directorate of Licensing and Banking Information letter No. 3/744/DPIP/Prz dated 31 December 2001.

In 1988, Bank Danamon became the first foreign exchange bank in Indonesia, and subsequently became a public company and listed its Shares on the Jakarta Stock Exchange in 1989.

The Articles of Association of Bank Danamon has been amended several times. The latest amendment is stated in Deed No. 08, dated 12 April 2017, made before P. Sutrisno A. Tampubolon, S.H., Notary in Jakarta, which deed has been approved by the Minister of Law and Human Rights of the Republic of Indonesia pursuant to his decree No. AHU-0055877.AH.01.11 Tahun 2017, dated 28 April 2017.

Business

Based on the Articles of Association of Bank Danamon, the purpose and objectives of Bank Danamon are to engage in the field of general banking services in accordance with the prevailing laws and regulations and to engage in other banking activities based on Sharia principles.

To achieve the objectives stated above, Bank Danamon may conduct the following

- collect public funds in the form of deposits, current accounts, time deposits, deposit certificates, savings and/or other forms which are comparable thereto, either in Rupiah or other foreign currencies;
- provide loans, either long-term, medium-term or short-term loans or loans in b any other forms commonly granted in the banking sector;
- issue debentures;
 - purchase, sell or secure either at its own risk and for the interests of and upon the instructions of its customers: bills of exchange, including bills of exchange accepted by banks, the validity period of which shall not exceed the normal validity period in the trading of such commercial papers; debentures and other commercial papers, the validity period of which shall not exceed the normal validity period in the trading of such commercial papers. (1)
 - (2) commercial papers;

state treasury notes and government bonds; Bank Indonesia certificates (SBI); (3)(4)

- (5)bonds:
- promissory notes, the term of which shall be up to 1 year (6)
- (7) other commercial papers, the term of which shall be up to 1 year; transfer funds, either for its own interests or for its customers;
- place funds with, borrow funds from, or lend funds to other banks, either in writing, by any means of telecommunication, or sight drafts, checks or such other means;
- receive payments of the invoice for securities and make calculations with third parties; g
- provide depositories to deposit goods and securities
- engage in depository activities for the interests of other parties under a contract; make placement of funds from the customers to other customers in the form
- of securities which are not listed on the stock exchange
- purchase collateral, either entirely or partially, through or outside an auction, in the event that the debtor fails to fulfil its obligation to the bank, provided that the purchased collateral must be immediately sold;
- engage in factoring activities, the credit card business or trustee activities trade in foreign exchange in accordance with the provisions stipula Bank Indonesia; act as the founder and manager of pension funds in accordance with the provisions of the applicable laws and regulations concerning pension funds; n. sue letters of credit in various forms and bank guarantees



The audited financial statements for the past 3 fiscal years and the unaudited financial statements for the first 6 months of FY2017 of BTMU are as follows: Stat



PT BANK DANAMON INDONESIA TBK

Menara Bank Danamon, JI. HR. Rasuna Said, Blok C No. 10, Kel. Karet, Kec. Setiabudi, Jakarta 12920, Indonesia Phone: (+62 21) 8064 5000

THIS SUMMARY OF ACQUISITION PLAN ("SUMMARY OF ACQUISITION PLAN") IS JOINTLY PREPARED BY THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. ("BTMU") AND PT BANK DANAMON INDONESIA, TBK. ("BANK DANAMON") IN RELATION TO THE PROPOSED ACQUISITION (DIRECTLY OR INDIRECTLY) OF APPROXIMATELY 20.1% OF THE TOTAL ISSUED SHARES IN BANK DANAMON BY BTMU FROM ASIA FINANCIAL (INDONESIA) PTE. LTD. ("AFI") AND ITS AFFILIATE(S), WHICH WILL RESULT IN BTMU HOLDING 40.0% OF THE TOTAL ISSUED SHARES IN BANK DANAMON (THE "PROPOSED ACQUISITION").

THIS SUMMARY OF ACQUISITION PLAN IS PREPARED IN COMPLIANCE WITH THE PROVISIONS OF LAW OF THE REPUBLIC OF INDONESIA NO. 40 OF 2007 ON LIMITED LIABILITY COMPANIES JUNCTO GOVERNMENT REGULATION OF THE REPUBLIC OF INDONESIA NO. 28 OF 1999 ON MERGERS, CONSOLIDATIONS AND ACQUISITIONS OF BANKS AND DECREE OF THE BOARD OF DIRECTORS OF BANK INDONESIA NO. 32/51/KEP/DIR OF 1999 ON REQUIREMENTS AND GUIDELINES FOR MERGERS CONSOLIDATIONS AND ACQUISITIONS OF COMMERCIAL BANKS ("BANKING ACQUISITION REGULATIONS")

THE PROPOSED ACQUISITION IS CONDUCTED TAKING INTO ACCOUNT THE INTERESTS OF THE STAKEHOLDERS, CREDITORS MINORITY SHAREHOLDERS AND EMPLOYEES OF BANK DANAMON, THE PUBLIC INTERESTS AND FAIR COMPETITION IN CONDUCTING THE BANKING BUSINESS

OBJECTIONS TO THE PROPOSED ACQUISITION CAN BE SUBMITTED TO BANK DANAMON IN WRITING BY CREDITORS AND MINORITY SHAREHOLDERS OF BANK DANAMON AT THE LATEST BY 19 FEBRUARY 2018. IF NO OBJECTIONS ARE MADE BEFORE SUCH DATE, CREDITORS AND MINORITY SHAREHOLDERS ARE DEEMED TO APPROVE THE PROPOSED ACQUISITION.

This Summary of Acquisition Plan is published on 26 January 2018

%(2)

19.9

6.2

0.0

19.9

100

| %(2) | 5. FUNDING |
|------|---|
| | The Proposed Acquisition of Bank Danamon by BTMU will be funded through |
| 53.9 | |

BTMU hereby represents and warrants that the funding is not (i) from loan or financing facility in any form from a Bank or any other party in Indonesia, (ii) from and for money laundering purposes as regulated under Law No. 8 Year 2010 on Prevention and Eradication of Money Laundering Criminal Act, (iii) from unlawful funds according to Sharia Principles for a Bank that conducts business based on Sharia Principles or (iv) derived from banking crimes or other criminal activities.

6. SETTLEMENT OF MINORITY SHAREHOLDER RIGHTS

Based on the provisions of GR 28, if the minority shareholders of Bank Danamon do not deliver any objections to the Proposed Acquisition 7 days prior to the invitation of the EGMS, the minority shareholders shall be deemed to have approved the Proposed Acquisition.

Any objections by minority shareholders will be addressed in accordance with applicable laws.

In accordance with Capital Market Supervisory Agency and Financial Institution Regulation No. IX. H.1 on Acquisition of a Listed Company, Appendix of Head of Capital Market Supervisory Agency and Financial Institution Decree No. Kep-264/ BL/2011, dated 31 May 2011 ("Rule No. IX.H.1"), a new controlling shareholder, following an acquisition, shall conduct a mandatory tender offer of all remaining Shares owned by the public shareholders. Pursuant to point 6.a.11 of Rule No. IX.H.1, a new controlling shareholder is not required to conduct a mandatory tender offer if the implementation of such mandatory tender offer will cause such new controlling shareholder to breach applicable laws and regulations.

Based on POJK 56, given that BTMU would have reached its maximum ownership limitation of 40.0% of the total issued Shares by the completion of the Proposed Acquisition, there will be no mandatory tender offer for Shares held by public between the statement of the statement o shareholders.

7. SETTLEMENT OF THE STATUS OF THE MANAGEMENT AND EMPLOYEES

MUFG plans to maintain and strengthen the already well-experienced management team. MUFG also plans to support and enhance existing employee development activities in order to build the employees' capabilities and skills. Key development areas will include business development with Japanese and multinational clients, supply chain financing, trade finance, digital banking, and risk management Bank Danamon shall honour the employees' rights under the applicable regulation

8. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Article 24 of the Articles of Association of Bank Danamon shall be amended to require all shareholder matters which may be approved under Articles 24(1) of the Articles of Association by way of a simple majority of shareholders to be approved in accordance with the requirements of Article 24(2) of the Articles of Association. 9. AUDITED FINANCIAL STATEMENTS OF BANK DANAMON AND BTMU

The audited financial statements for the past 3 fiscal years and the unaudited financial statements for the first 9 months of FY2017 of Bank Danamon are as follows:

| | September 30 | sition December 31 | December 31 | December 31 |
|---|---|---|---|--|
| | 2017 | 2016 | 2015 | 2014 |
| | (unaudited) | (audited) | (audited) | (audited) |
| ASSETS Cash | 1,991,284 | 2,265,049 | 2,727,817 | 2,856,242 |
| Current accounts with BI | 6,994,828 | | 9,510,978 | 10,268,35 |
| Current accounts with other | | | | |
| panks - net Placements with other banks and | 1,886,504 | 1,768,396 | 3,866,494 | 4,857,902 |
| BI - net | 3,902,215 | 5,936,962 | 17,982,629 | 9,674,87 |
| Marketable securities - net | 19,066,715 | | 6,391,687 | 8,888,100 |
| Government bonds | 9,163,193 | 9,563,332 | 6,915,581 | 6,605,00 |
| Securities purchased under resale agreements | 1.287,103 | | | 540,54 |
| Derivative receivables | 92,449 | 259,124 | 992,721 | 461,29 |
| _oans - net | 90,764,893 | 91,888,516 | 99,483,055 | 106,774,21 |
| Consumer finance receivables - net | 25,863,276 | | 23,886,086 | 26,418,852 |
| Finance lease receivables - net Premium receivables | 457,453 209,162 | | 1,522,049 284,840 | 1,916,659 366,554 |
| Reinsurance assets - net | 721,934 | 724,479 | 792,534 | 670,210 |
| Acceptances receivable - net | 1,167,345 | | 5,069,609 | 7,567,043 |
| Prepaid taxes | 230,766 | | 759,844 | 120,823 |
| nvestment in shares ntangible assets - net | 110,101 1,491,915 | 164,560 1,470,417 | 157,579 1,426,999 | 157,579 1,367,24 |
| Fixed assets - net | 2,334,477 | 2,505,583 | 2,559,144 | 2,489,860 |
| Deferred tax asset - net | 2,148,390 | 2,162,250 | 1,552,979 | 1,292,936 |
| Prepayments and other assets - net | | 2,407,313 | 2,174,787 | 2,526,558 |
| OTAL ASSETS | 173,679,471 | 174,086,730 | 188,057,412 (<i>millio</i> i | 195,820,850 ns of Rupiah |
| | September 30 | December 31 | December 31 | December 31 |
| | 2017 | 2016 | 2015 | 2014 |
| | (unaudited) | (audited) | (audited) | (audited) |
| IABILITIES | | | | |
| Deposits from customers | 98,702,119 | | 115,141,528 | 116,495,224 |
| Deposits from other banks Securities sold under repurchase | 4,062,240 | 2,872,937 | 1,826,031 | 2,425,760 |
| agreements | 82,348 | | - | 750,000 |
| Deferred premium income | 1,384,614 | 1,307,103 | 1,248,137 | 1,235,633 |
| Jnearned premium reserve | 954,403 | | 1,014,461 | 976,25 |
| Acceptances payable Securities issued | 1,167,500 9,551,241 | 1,935,934 8,397,979 | 5,112,899 9,714,134 | 7,554,464 11,892,930 |
| Borrowings | 10,552,805 | | 13,086,187 | 14,496,842 |
| Faxes payable | 219,204 | | 135,963 | 183,63 |
| Derivative liabilities | 35,386 | 49,468 | 123,992 | 129,26 |
| Deferred tax liabilities - net Accruals and other liabilities | - 8,444,938 | 6,906,115 | - 6,439,231 | 143,64 6,890,37 |
| TOTAL LIABILITIES | 135,156,798 | 137,708,758 | 153,842,563 | 163,174,01 |
| | | | | ns of Rupiał |
| | September 30 | December 31 | December 31 | December 31 |
| | | | | |
| | 2017 (unaudited) | 2016 (audited) | 2015 (audited) | 2014 (audited) |
| QUITY | (unuuunou) | (4441104) | (4441104) | (4441104) |
| | E 004 400 | E 004 400 | 5 004 400 | E 004 40 |
| Share capital | 5,901,122 | | 5,901,122 | 5,901,122 |
| Additional paid-up capital | 7,250,109 | | 7,236,756 | 7,391,750 |
| Other paid-up capital | 189 | 189 | 189 | 189 |
| Other equity components | 110,625 | 75,620 | 64,860 | |
| And a family of the second second | 24 770 422 | 22 746 002 | | 25,472 |
| Retained earnings | 24,770,432 | 22,716,002 | 20,729,212 | |
| Retained earnings Non-controlling interests | 490,196 | 434,930 | 20,729,212 282,710 | 19,090,30 |
| Non-controlling interests | | 434,930 | | 19,090,30 237,99 |
| Ion-controlling interests | 490,196 | 434,930 | 282,710 | 19,090,30 237,99 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND | 490,196 | 434,930 | 282,710 34,214,849 188,057,412 | 19,090,30 237,99 32,646,84 195,820,85 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY | 490,196 38,522,673 173,679,471 | 434,930 36,377,972 174,086,730 | 282,710 34,214,849 188,057,412 (million | 19,090,303 237,990 32,646,840 195,820,850 ns of Rupiah |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY | 490,196 38,522,673 173,679,471 Profit and Los | 434,930 36,377,972 174,086,730 ss and Other | 282,710 34,214,849 188,057,412 (million Comprehen | 19,090,303 237,994 32,646,84 195,820,85 ns of Rupiah sive Incom |
| kon-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND QUITY | 490,196 38,522,673 173,679,471 Profit and Los September 30 | 434,930 36,377,972 174,086,730 ss and Other December 31 | 282,710 34,214,849 188,057,412 (million Comprehen December 31 | 19,090,303 237,999 32,646,844 195,820,856 ns of Rupial isive Incom December 31 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 | 282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* | 19,090,303 237,994 32,646,844 195,820,856 ns of Rupiah isive Incom December 31 2014* |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND EQUITY onsolidated Statement of F | 490,196 38,522,673 173,679,471 Profit and Los September 30 | 434,930 36,377,972 174,086,730 ss and Other December 31 | 282,710 34,214,849 188,057,412 (million Comprehen December 31 | 19,090,303 237,999 32,646,844 195,820,856 ns of Rupial isive Incom December 31 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) | 282,710 34,214,849 188,057,412 Comprehen December 31 2015* (audited) | 19,090,30: 237,990 32,646,840 195,820,856 ns of Rupiah sive Incom December 31 2014* (audited) |
| Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY Onsolidated Statement of P OPERATING INCOME AND EXPENSES Interest income | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 | 282,710 34,214,849 188,057,412 (<i>millio</i>) Comprehen December 31 2015* (audited) 22,420,658 | 19,090,30: 237,99 32,646,844 195,820,856 ns of Rupiah sive Incom December 31 2014* (audited) 22,991,48 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND EQUITY onsolidated Statement of F PPERATING INCOME AND EXPENSES terest income terest expense | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) | 282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) | 19,090,30 237,999 32,646,844 195,820,854 ns of Rupiah sive Incom December 31 2014* (audited) 22,991,484 (9,311,649 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND EXPENSES therest income therest expense THER OPERATING INCOME | 490,196 38,522,673 173,679,471 2rofit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 | 282,710 34,214,849 188,057,412 (<i>million</i> Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 | 19,090,30 237,99 32,646,84 195,820,85 ns of Rupial sive Incom December 3: 2014* (audited) 22,991,48 (9,311,649 5,827,45 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY DINSOIIdated Statement of F DEPERATING INCOME AND XPENSES Iterest income Iterest expense Iterest expense Iterest inCOME Iterest PERATING INCOME ITHER OPERATING INCOME DTHER OPERATING EXPENSES | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 | 282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) | 19,090,30 237,99 32,646,84 195,820,85 rs of Rupial sive Incom December 3: 2014* (audited) 22,991,48 (9,311,640 5,827,45 (15,582,394 |
| on-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Persolidated Statement of F PERATING INCOME AND XPENSES terest expense THER OPERATING INCOME THER OPERATING INCOME ON-OPERATING INCOME ON-OPERATING INCOME | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 | 282,710 34,214,849 188,057,412 (million Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 | 19,090,30 237,99 32,646,84 195,820,85 ns of Rupial sive Incom December 3' 2014* (audited) 22,991,48 (9,311,640 5,827,45 (15,582,394 3,924,89 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND EXPENSES Interest income Interest income Interest expense Interest income Interest inc | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) | 282,710 34,214,849 188,057,412 (milliou Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) | 19,090,30 237,99 32,646,84 195,820,85 ns of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394 3,924,89 (371,362 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY ODISOLIDATE AND CONSOLIDATE C | 490,196 38,522,673 173,679,471 Profit and Los 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 | 282,710 34,214,849 188,057,412 (millio) Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 | 19,090,30 237,99 32,646,84 195,820,85 ris of Rupial isive Incom December 3' 2014' (audited) 22,991,48 (9,311,648 5,827,45 (15,882,348) 3,924,89 (371,362 3,553,53 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND XYPENSES terest income terest expense THER OPERATING INCOME ITHER OPERATING EXPENSES IET OPERATING INCOME IET OPERATING INCOME ION-OPERATING INCOME ION-OPERATING INCOME ICOME BEFORE INCOME TAX VCOME TAX EXPENSES | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,939,037 (1,600,315) | 282,710 34,214,849 188,057,412 (milliou Comprehem 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) | 19,090,300 237,999 32,646,844 195,820,856 78 of Rupiah sive Incom December 31 2014* (audited) 22,991,484 (9,311,649 5,827,455 (15,582,394 3,924,899 (371,362 3,553,355) (870,872 |
| Ion-controlling interests OTAL EQUITY OTAL LIABILITIES AND QUITY Onsolidated Statement of F OPERATING INCOME AND XPENSES Iterest income Iterest expense Iterest expense Iterest income Iterest expense Iterest income Iterest expense Iterest income Iterest expense Iterest expenses Iterest expenses Iterest expenses Iterest expenses Iterest expenses Iterest expenses Iter Iterest expenses Iterest expenses Iter Iterest expenses Iterest ex | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 43,13,431 48,200 4,361,631 (1,216,706) | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,939,037 (1,600,315) | 282,710 34,214,849 188,057,412 (milliou Comprehen December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,671,510) 3,819,374 (537,840) 3,281,534 (812,377) | 19,090,300 237,999 32,646,844 195,820,856 78 of Rupiah sive Incom December 31 2014* (audited) 22,991,484 (9,311,649 5,827,455 (15,582,394 3,924,899 (371,362 3,553,355) (870,872 |
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| Non-controlling interests TOTAL EQUITY TOTAL LIABILITIES AND EQUITY CONSOLIDATE AND EQUITY CONSOLIDATE AND EQUITY CONSOLIDATE AND EXPENSES INTERS INCOME AND EXPENSES INTERS OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME DTHER OPERATING INCOME EXPENSES INCOME BEFORE INCOME TAX NCOME TAX EXPENSES INCOME BEFORE INCOME TAX NCOME TAX EXPENSES INCOME DTHER OPERATING INCOME DTHER COMPREHENSIVE EXPENSES)INCOME EXPENSES/INCOME, NET DTHER OPERATING INCOME TAX TOTAL COMPREHENSIVE EXPENSES INCOME Equity holders of the parent entity Non-controlling interests Comprehensive income Intributable to: Equity holders of the parent entity Non-controlling interests COMPREMENSIVE EQUITY NON-CONTROL INCOME | 490,196 38,522,673 173,679,471 Profit and Los September 30 2017 (unaudited) 15,043,161 (4,473,093) 4,127,466 (10,384,103) 4,313,431 48,200 4,361,631 (1,216,706) 3,144,925 (6,473) 3,138,452 3,033,842 111,083 3,144,925 3,023,746 | 434,930 36,377,972 174,086,730 ss and Other December 31 2016 (audited) 20,654,674 (6,875,653) 5,900,226 (14,745,035) 4,934,212 (541,175) 4,393,037 (1,600,315) 2,792,722 41,359 2,834,081 2,669,480 123,242 2,792,722 2,715,440 118,641 | 282,710 34,214,849 188,057,412 (millio) Comprehem December 31 2015* (audited) 22,420,658 (8,772,424) 5,842,650 (15,677,1510) 3,819,374 (537,840) 3,281,534 (812,377) 2,469,157 68,749 2,393,305 75,852 2,469,157 2,459,446 | 19,090,30 237,99 32,646,84 195,820,85 ns of Rupial isive Incom 2014* (audited) 22,991,48 (9,311,649 5,827,45 (15,582,394 3,924,59 (371,362 3,553,55 (870,872 2,682,66 78,65 2,761,31 2,604,01 78,64 2,682,66 2,683,42 77,88 |
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| 2017 (unaudited) 55,780,381 582,686 2,663,784 5,962,867 4,374,295 6,256,440 | 2017 (audited) 49,105,070 554,313 2,473,291 6,225,799 4,612,670 6,697,587 | 2016 (audited) 37,163,259 519,784 655,956 446,292 4,722,160 6,611.558 | 2015 (audited) 33,673,932 475,508 890,453 341,200 4,529,624 |
|--|---|--|---|
| 582,686 2,663,784 5,962,867 4,374,295 | 554,313 2,473,291 6,225,799 4,612,670 | 519,784 655,956 446,292 4,722,160 | 475,508 890,453 341,200 4,529,624 |
| 582,686 2,663,784 5,962,867 4,374,295 | 554,313 2,473,291 6,225,799 4,612,670 | 519,784 655,956 446,292 4,722,160 | 475,508 890,453 341,200 4,529,624 |
| 2,663,784 5,962,867 4,374,295 | 2,473,291 6,225,799 4,612,670 | 655,956 446,292 4,722,160 | 890,453 341,200 4,529,624 |
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| 4,374,295 | 4,612,670 | 4,722,160 | 4,529,624 |
| | | | |
| 6,256,440 | 6,697,587 | 6 611 558 | |
| | | 0,011,000 | 6,129,468 |
| 24,083 | 27,640 | 57,656 | 509,848 |
| 42,451,496 | 43,287,183 | 50,234,169 | 54,169,900 |
| 94,826,956 | 95,121,265 | 101,007,681 | 97,616,193 |
| 2,038,776 | 2,006,259 | 1,756,170 | 2,162,950 |
| 1,093,353 | 1,076,740 | 1,082,499 | 1,091,778 |
| 849,867 | 876,781 | 909,625 | 1,003,296 |
| 379,831 | 337,225 | 161,850 | 217,78 |
| 18,721 | 25,213 | 39,951 | 37,42 |
| 8,505,781 | 8,492,151 | 8,416,209 | 8,861,416 |
| 9,754,876 | 8,985,185 | 9,934,479 | 8,461,903 |
| (686,224) | (796,010) | (921,917) | (859,415 |
| 234,877,976 | 229,108,371 | 222,797,387 | 219,313,264 |
| | 42,451,496 94,826,956 2,038,776 1,093,353 849,867 379,831 18,721 8,505,781 9,754,876 (686,224) | 42,451,496 43,287,183 94,826,956 95,121,265 2,038,776 2,006,259 1,093,353 1,076,740 849,867 876,781 379,831 337,225 18,721 25,213 8,505,781 8,492,151 9,754,876 8,985,185 (686,224) (796,010) 234,877,976 229,108,371 (// | 42,451,496 43,287,183 50,234,169 94,826,956 95,121,265 101,007,681 2,038,776 2,006,259 1,756,170 1,093,353 1,076,740 1,082,499 849,867 876,781 909,625 379,831 337,225 161,850 18,721 25,213 39,951 8,505,781 8,492,151 8,416,209 9,754,876 8,985,185 9,934,479 (686,224) (796,010) (921,917) 234,877,976 229,108,371 222,797,387 |

| IABILITIES leposits legotiable cert. of deposit all money and bills sold ayables under rep agreements ayables under securities lending ansactions iommercial paper rading liabilities orrowed money oreign exchange onds payable leserve for employee bonuses teserve for bonuses - directors teserve for stocks payment iability for retirement benefits tes. retirement benefits tes. retirement benefits tes. retirement benefits teserve for contingent losses cceptances and guarantees leferred tax liabilities oTAL LIABILITIES QUITY tommon stock referred stock apital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments efined retirement benefit plans | 2017 (unaudited) 157,750,734 6,755,274 450,558 8,772,032 3,194,482 1,784,351 4,126,151 17,525,665 2,196,059 3,792,192 33,296 32 4,934 50,386 354 10,781 173,518 8,505,781 588,080 119,254 6,230,825 222,064,750 September 30 2017 (unaudited) | March 31 2017 | 2016 (audited) 147,784,345 7,030,355 336,305 10,571,873 1,892,928 1,565,614 5,207,822 10,635,990 2,148,680 5,545,296 39,522 110 | 2015 (audited) 140,954,695 11,255,770 1,189,037 9,069,496 2,450,901 1,578,138 4,610,339 10,976,409 1,555,703 6,031,660 38,992 143 0 53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 206,111,420 panese Yen) March 31 |
|--|---|---|---|---|
| legositas legositable cert. of deposit alal money and bills sold ayables under rep agreements ayables under securities lending ansactions formercial paper rading liabilities oorrowed money oreign exchange onds payable leserve for employee bonuses leserve for employee bonuses leserve for bonuses - directors leserve for bonuses - directors leserve for stocks payment iability for retirement benefits deserve for contingent losses ccceptances and guarantees leferred tax liabilities ortal LIABILITIES QUITY formon stock referred stock iapital surplus letained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 157,750,734 6,755,274 450,558 8,772,032 3,194,482 1,784,351 4,126,151 17,525,665 2,196,059 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 33,296 3,792,192 32,296 3,598 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,0386 3,544 4,934 5,03866 5,0386 5,0386 5, | 154,710,129 6,640,060 394,119 7,382,733 3,119,310 1,692,088 4,276,059 16,352,022 2,159,004 4,310,796 39,297 114 5,003 49,023 463 9,911 167,316 8,492,151 454,032 120,147 6,307,505 216,681,292 (r March 31 2017 | 147,784,345 7,030,355 336,305 10,571,873 1,892,928 1,565,614 5,207,822 10,635,990 2,148,680 5,545,296 39,522 110 - 55,843 480 9,532 59,983 8,416,209 607,891 122,901 7,647,412 209,679,099 millions of Jap | 140,954,695 11,255,770 1,189,037 9,069,496 2,450,901 1,578,138 4,610,339 10,976,409 1,555,703 6,031,660 38,992 143 0 53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 206,111,420 panese Yen) |
| A solution of the second state of the second s | 6,755,274 450,558 8,772,032 3,194,482 1,784,351 4,126,151 17,525,665 2,196,059 3,792,192 33,296 3,792,192 33,296 3,792,192 3,794,192 4,934 4,934 5,03,860 1,19,254 6,230,825 2,22,064,750 5,200 2,22,064,750 5,200 2,22,064,750 5,200 2,22,064,750 5,200 5 | 6,640,060 394,119 7,382,733 3,119,310 1,692,088 4,276,059 16,352,022 2,159,004 4,310,796 39,297 114 5,003 49,023 463 9,911 167,316 8,492,151 454,032 120,147 6,307,505 216,681,292 (/ March 31 2017 | 7,030,355 336,305 10,571,873 1,892,928 1,565,614 5,207,822 10,635,990 2,148,680 5,545,296 39,522 110 - 55,843 480 9,532 59,983 8,416,209 607,891 1222,901 7,647,412 209,679,099 | 11,255,770 1,189,037 9,069,496 2,450,901 1,578,138 4,610,339 10,976,409 1,555,703 6,031,660 38,992 143 0 53,632 404 9,303 53,533 8,861,416 671,144 133,940 6,616,754 206,111,420 panese Yen) |
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| tes. for loyalty award credits teserve for contingent losses cceptances and guarantees teferred tax liabilities teferred tax liabilities for land avaluation ther liabilities OTAL LIABILITIES QUITY common stock referred stock tapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives let deferred gain on derivatives and revaluation surplus oreign currency translation djustments | 10,781 173,518 8,505,781 588,080 119,254 6,230,825 222,064,750 September 30 2017 | 9,911 167,316 8,492,151 454,032 120,147 6,307,505 216,681,292 (r March 31 2017 | 9,532 59,983 8,416,209 607,891 122,901 7,647,412 209,679,099 millions of Jap | 9,303 53,533 8,861,416 671,144 133,940 6,616,754 206,111,420 panese Yen) |
| eserve for contingent losses coeptances and guarantees beferred tax liabilities beferred tax liabilities for land evaluation ther liabilities OTAL LIABILITIES OTAL LIABILITIES QUITY common stock referred stock tapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 173,518 8,505,781 588,080 119,254 6,230,825 222,064,750 September 30 2017 | 167,316 8,492,151 454,032 120,147 6,307,505 216,681,292 (r March 31 2017 | 59,983 8,416,209 607,891 122,901 7,647,412 209,679,099 millions of Jap | 53,533 8,861,416 671,144 133,940 6,616,754 206,111,420 panese Yen) |
| cceptances and guarantees beferred tax liabilities beferred tax liabilities for land avaluation ther liabilities OTAL LIABILITIES OTAL LIABILITIES QUITY common stock referred stock iapital surplus betained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on available-for- ale securities let deferred gain on derivatives and revaluation surplus oreign currency translation djustments | 8,505,781 588,080 119,254 6,230,825 222,064,750 September 30 2017 | 8,492,151 454,032 120,147 6,307,505 216,681,292 (r March 31 2017 | 8,416,209 607,891 122,901 7,647,412 209,679,099 millions of Jap | 8,861,416 671,144 133,940 6,616,754 206,111,420 panese Yen) |
| eferred tax liabilities beferred tax liabilities for land evaluation ther liabilities OTAL LIABILITIES QUITY common stock referred stock tapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 588,080 119,254 6,230,825 222,064,750 September 30 2017 | 454,032 120,147 6,307,505 216,681,292 (r March 31 2017 | 607,891 122,901 7,647,412 209,679,099 millions of Jap | 671,144 133,940 6,616,754 206,111,420 panese Yen) |
| eferred tax liabilities for land evaluation ther liabilities OTAL LIABILITIES QUITY common stock referred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 119,254 6,230,825 222,064,750 September 30 2017 | 120,147 6,307,505 216,681,292 (r March 31 2017 | 122,901 7,647,412 209,679,099 millions of Jap | 133,940 6,616,754 206,111,420 panese Yen) |
| evaluation ther liabilities OTAL LIABILITIES QUITY common stock referred stock apital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 6,230,825 222,064,750 September 30 2017 | 6,307,505 216,681,292 (r March 31 2017 | 7,647,412 209,679,099 millions of Jap | 6,616,754 206,111,420 panese Yen) |
| OTAL LIABILITIES QUITY Common stock referred stock capital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 222,064,750 September 30 2017 | 216,681,292 (/ March 31 2017 | 209,679,099 millions of Jap | 206,111,420 panese Yen) |
| QUITY iommon stock ireferred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | September 30 2017 | 216,681,292 (/ March 31 2017 | 209,679,099 millions of Jap | panese Yen) |
| QUITY iommon stock ireferred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | September 30 2017 | (r March 31 2017 | millions of Jap | panese Yen) |
| referred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | | | 2016 | 2015 |
| referred stock iapital surplus tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | | (audited) | (audited) | (audited) |
| referred stock apital surplus letained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | | | | |
| apital surplus letained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 1,586,958 | 1,586,958 | 1,586,958 | 1,586,958 |
| tetained earnings reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 125,000 | 125,000 | 125,000 | 125,000 |
| reasury stock let unrealized gain on available-for- ale securities let deferred gain on derivatives inder hedge accounting and revaluation surplus oreign currency translation djustments | 3,667,957 | 3,668,009 | 3,657,605 | 3,657,632 |
| let unrealized gain on available-for- ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | 4,771,335 | 4,578,772 | 4,334,142 | 4,071,062 |
| ale securities let deferred gain on derivatives nder hedge accounting and revaluation surplus oreign currency translation djustments | (645,700) | (645,700) | (645,700) | (645,700) |
| nder hedge accounting and revaluation surplus oreign currency translation djustments | 1,863,872 | 1,610,220 | 1,811,614 | 2,099,172 |
| and revaluation surplus oreign currency translation djustments | 101 007 | 140 455 | 104 057 | 104 440 |
| oreign currency translation djustments | 121,287 | 142,155 | 421,257 | 161,446 |
| djustments | 226,201 | 228,160 | 234,399 | 236,022 |
| efined retirement benefit plans | 220,923 | 283,319 | 392,298 | 578,523 |
| | (33,611) | (53,525) | (158,343) | (87,694) |
| on-controlling interests | 909,001 | 903,707 | 1,359,055 | 1,419,421 |
| OTAL EQUITY | 12,813,225 | 12,427,078 | 13,118,288 | 13,201,844 |
| OTAL LIABILITIES AND EQUITY | 234,877,976 | 229,108,371 | 222,797,387 | 219,313,264 |
| rofit and Loss Statement | | (/ | millions of Jap | panese Yen |
| | | | | March 31 |
| | 2017 | 2017 (audited) | 2016 (audited) | 2015 (audited) |
| NCOME AND OPERATIONAL | (unaudited) | (| | |
| nterest income | | (2002) | | |
| nterest expense | | 2,236,303 | 2,137,173 | 2,183,233 |
| THER OPERATIONAL INCOMES | (unaudited) | | 2,137,173 (507,487) | 2,183,233 (477,279) |
| OTAL EQUITY OTAL LIABILITIES AND EQUITY rofit and Loss Statement NCOME AND OPERATIONAL OST iterest income | 909,001 12,813,225 234,877,976 September 30 | 903,707 12,427,078 229,108,371 (r March 31 2017 | 1,359,055 13,118,288 222,797,387 millions of Jap March 31 2016 | |

The Board of Directors Chairman Deputy Chairman President & Chief Executive Officer : Kanetsugu Mike Deputy President Deputy President Deputy President Deputy President

No.

1.

3

5

Notes

BTMU

(2)

2. BTMU

Funds

Total

General Information

Management

Shareholders

MUFG

Total

Business

Name of Shareholders

AFI and its affiliate

JPMCB - Franklin

Templeton Investment

4. Commissioners / Directors

Public Shareholders

(each having less than 5% of Shares)

(1) Figures have been rounded to the nearest IDR mm.

The current management of BTMU is as follows:

| Deputy i resident | • | rakeriiko ramana |
|--------------------------|---|-------------------|
| Deputy President | : | Eiichi Yoshikawa |
| Senior Managing Director | : | Tadashi Kuroda |
| Senior Managing Director | : | Muneaki Tokunari |
| Senior Managing Director | : | Akira Hamamoto |
| Senior Managing Director | : | Naoki Hori |
| Senior Managing Director | : | Masamichi Yasuda |
| Managing Director | : | Hironori Kamezawa |
| Managing Director | : | Atsushi Murakami |
| Managing Director | : | Kazuto Uchida |

Number of

Shares

5,169,298,014

1.907.344.030

594,274,323

3,867,756

1,909,859,242

9 584 643 365

All percentage figures used in this table have been rounded to the nearest 1 decimal point.

2. DESCRIPTION OF THE ACQUIROR

BTMU is established based on the laws of Japan. BTMU, which is domiciled in 1 Marunochi 2-Chome, Chiyoda-ku, Tokyo 100-8388, Japan, is one of the largest banking corporations in Japan. BTMU's legal name will be changed to MUFG Bank, Ltd. by April 2018.

: Nobuyuki Hirano

Hidekazu Fukumoto

Takehiko Yamana

Issued and

paid-up Capital

(JPYmm)

1,711,958

1,711,958

%

100

100

: Kiyoshi Sono

: Saburo Araki

Nominal Value

(IDR mm)⁽¹⁾

2,584,649

953.672

297,137

2,063,730

5.901.122

1,934

Under the Articles of Association of BTMU, the purpose and objective of BTMU is to engage in banking and other financial services. nt Conital

| Current Capital | |
|-------------------------------------|------------------------------|
| The current capital structure of BT | MU is as follows: |
| Authorised Capital | : N/A |
| Issued and paid-up Capital | : JPY1,711,958mm |
| Nominal value per share | : N/A |
| Current Shareholding Composi | tion as at 30 September 2017 |
| The current shareholding compos | ition of BTMU is as follows: |

Number of

Ordinary Shares

12,350,038,000

12.350.038.000

- engage in activities of capital investment in a bank or other companies in p. the financial sector, such as leasing, venture capital, credit card business, consumer financing, securities company, insurance company, clearing settlement and depository institution in accordance with the provisions stipulated by Bank Indonesia;
- engage in activities of temporary capital investments for dealing with non-performing loans, including failure of Sharia-based financing, provided that such investments must be withdrawn in accordance with the provisions stipulated by Bank Indonesia; and
- provide financing and/or engage in other activities based on Sharia principles, in accordance with the provisions stipulated by Bank Indonesia.

Bank Danamon serves a diverse variety of customers, from retail consumers, small and medium enterprises ("SME") to wholesale customers. Bank Danamon provides a range of comprehensive banking products and financial services, including Sharia banking. Further, Bank Danamon also provides automotive and consumer goods financings through PT Adira Dinamika Multi Finance, Tok. ("Adira Finance") and general insurance services through PT Asuransi Adira Dinamika ("Adira Insurance").

Bank Danamon operates a nationwide distribution network through approximately 1,653 branches and service outlets which include conventional branches, micro-banking branches, Sharia units, Adira Finance and Adira Insurance with a total asset of IDR 173.7 trillion as of 30 September 2017. Through a sales and dirtuits at the set of and distribution network with a "single captain" structure, Bank Danamon is able to provide integrated products to increase its service quality to its customers. Bank Danamons distribution network is supported with e-channel platforms that covers 1,315 automated teller machines ("**ATMs**") and 70 cash deposit machines ("**CDMs**") and access to more than 60,000 ATMs through ATM Bersama, ALTO and Prima networks. Bank Danamon has also developed extensive digital services which include short-message-service ("**SMS**") banking, internet banking and mobile banking mobile banking

Directors and Commissioners

The current composition of the Board of Directors and Board of Commissioners of Bank Danamon is as follows:

The Board of Directors

| President Director | : | Sng Seow Wah |
|-------------------------|---|-------------------------------|
| Director | : | Herry Hykmanto |
| Director | : | Michellina Laksmi Triwardhany |
| Director | : | Satinder Pal Singh Ahluwalia |
| Director | : | Adnan Qayum Khan |
| Director | : | Heriyanto Agung Putra |
| Director (Independent) | : | Rita Mirasari |
| The Deerd of Commission | | |

The Board of Commissioner

| President Commissioner | : | Ng Kee Choe |
|--|-----|--|
| Vice President Commissioner (Independent) | r : | Johanes Berchmans Kristiadi Pudjosukanto |
| Commissioner | : | Gan Chee Yen |
| Commissioner | : | Ernest Wong Yuen Weng |
| Independent Commissioner | : | Manggi Taruna Habir |
| Indonandont Commissionor | | Made Sukada |

Current Capitalisation

As at the date of this announcement, the capital structure of Bank Danamon is as follows:

Authorised Capita

IDR 10,000,000,000,000.00 (ten trillion Rupiah), consisting of 17,782,400,000 (seventeen billion, seven hundred and eighty-two million, four hundred thousand) Shares, divided into:

- 22,400,000 (twenty two million four hundred thousand) series A Shares with voting rights, each Share with a nominal value of IDR 50,000.00 (fifty thousand Rupiah); and a.
- 17,760,000,000 (seventeen billion seven hundred and sixty million) series b. B Shares with voting rights, each Share with a nominal value of IDR 500.00 (five hundred Rupiah).

Issued and Paid-up Capital

IDR 5,901,121,682,500.00 (five trillion nine hundred one billion one hundred twenty one million six hundred eighty two thousand and five hundred Rupiah) consisting of 9,584,643,365 (nine billion five hundred eighty four million six hundred forty three thousand three hundred and sixty five) Shares, divided into:

- 22,400,000 (twenty two million four hundred thousand) series A Shares with a total nominal value of IDR 1,120,000,000,000.00 (one trillion one hundred and twenty billion Rupiah); and а.
- 9,562,243,365 (nine billion five hundred sixty two million two hundred forty three thousand three hundred and sixty five) series B Shares with a total nominal value of IDR 4,781,121,682,500.00 (four trillion seven hundred eighty one billion one hundred twenty one million six hundred eighty two thousand and five hundred Rupiah).

The composition of the shareholders of Bank Danamon based on Bank Danamon's List of Shareholders as of 31 December 2017 is as follows:

and its shareholder MUFG, to expand their business in Indonesia. Indonesia is the largest economy in ASEAN underpinned by excellent economic fundamentals and backed by a large population of approximately 261 million residents. Indonesia is to also a stable and growing market that has maintained an annual gross domestic product ("GDP") growth of approximately 5% in the previous years.

3. BACKGROUND OF AND RATIONALE FOR THE PROPOSED

ACQUISITION

MUFG has been operating for 50 years in Indonesia and has made a substantial contribution to the country through wholesale banking and infrastructure financing in the areas of power, natural resources and transportation. MUFG will further contribute to the development of the Indonesian banking industry and the growth of the Indonesian economy through its existing wholesale branch and Bank Danamon. The strategic investment in Bank Danamon will allow MUFG to benefit from Bank Danamon's foothold in the developing local retail and SME segments, to deepen its banking franchise in Indonesia.

to deepen its banking franchise in Indonesia. By combining the investment in Bank Danamon with MUFG's existing investment portfolio, Bank Danamon will also be able to utilise MUFG's solid refail and mid-sized banking business platform and know-how across Asia. MUFG will establish an integrated and comprehensive services platform that serves as a gateway for clients that wish to make inroads into Indonesia's burgeoning economy as well as local companies keen on expanding their business in other Asian countries. By integrating MUFG's resources, such as its customer base, services, network and management expertise with Bank Danamon's unique business model, MUFG and Bank Danamon will be able to provide a more comprehensive set of financial solutions to the customers and accelerate the bank's growth by utilising the synergies created. The areas of collaborations and synergies include retail banking targeting MUFG's Japanese client base, financing of Japanese auto supply chain, digital innovations as well as risk management capability, which will be implemented via knowledge and technology transfer from MUFG and its Asian partner banks to the local employees of Bank Danamon. Finally, the investment by MUFG will allow Bank Danamon, currently the fifth

partner banks to the local employees of Bank Danamon. Finally, the investment by MUFG will allow Bank Danamon, currently the fifth most profitable Indonesian commercial bank by earnings, to tap on MUFG's financial strength, relationships with Japan's top corporates, global network as well as products and sectorial expertise in order to enhance its growth ambitions. As a supportive and long-term shareholder, MUFG will assist Bank Danamon's established and respectable banking franchise to foster greater synergies and enhance Bank Danamon's position as a leading and prominent Indonesian bank, which remains committed to delivering high quality services to its customers.

4. PROPOSED ACQUISITION

The Proposed Acquisition will be effected as follows

- BTMU will purchase (whether directly or indirectly) an aggregate of 1,926,513,316 Shares from AFI and its affiliate(s) representing approximately 20.1% of the total issued Pharae.
- Bank Danamon's shareholding composition after the Proposed Acquisition will be as follows:
 - BTMU will (directly or indirectly) be the holder of 3,833,857,346 Shares with a total nominal value of IDR 1,916,929mm representing 40.0% of the total logurad Deprese. the total issued Shares;
 - AFI will be the holder of 3,242,784,698 Shares with a total nominal value of IDR 1,621,392mm representing approximately 33.8% of the total incurated Characteria total issued Share
 - JPMCB-Franklin Templeton Investment Funds will be the holder of 594,274,323 Shares with a total nominal value of IDR 297,137mm representing approximately 6.2% of the total issued Shares; and
- public shareholders will hold 1,909,859,242 Shares with a total nominal value of IDR 2,063,730mm representing approximately 19.9% of the total incursed Shares total issued Shares.
- As seen in the pro forma shareholding structure table set out below, AFI will remain a controlling shareholder of Bank Danamon after the Proposed Acquisition.

The pro forma shareholding structure of Bank Danamon is as follows

| | Before Pr | oposed Acqu | uisition | After Proposed Acquisition | | | |
|--|---------------------|---|----------|----------------------------|---|------|--|
| Name | Number of Shares | Nominal value (IDR mm) ⁽¹⁾ | %(2) | Number of Shares | Nominal value (IDR mm) ⁽¹⁾ | %(2) | |
| BTMU and/or its affiliate(s) | 1,907,344,030 | 953,672 | 19.9 | 3,833,857,346 | 1,916,929 | 40.0 | |
| AFI and its affiliate | 5,169,298,014 | 2,584,649 | 53.9 | 3,242,784,698 | 1,621,392 | 33.8 | |
| JPMCB - Franklin Templeton Investment Funds | 594,274,323 | 297,137 | 6.2 | 594,274,323 | 297,137 | 6.2 | |
| Commissioners / Directors | 3,867,756 | 1,934 | 0.0 | 3,867,756 | 1,934 | 0.0 | |
| Public Shareholders (each having less than 5% of Shares) | 1,909,859,242 | 2,063,730 | 19.9 | 1,909,859,242 | 2,063,730 | 19.9 | |
| Total | 9,584,643,365 | 5,901,122 | 100 | 9,584,643,365 | 5,901,122 | 100 | |

- Figures have been rounded to the nearest IDR mm. All percentage figures used in this table have been rounded to the nearest (1) (2)

1 decimal point.

The consolidated balance sheet of Bank Danamon after the completion of the * recla Proposed Acquisition will not change.

(millions of Rupiah, except Basic Earnings per Share)

| | 555,712 | , | nillions of Jap | , |
|--|-----------|-----------|-----------------|-----------|
| NET INCOME FOR THE YEAR | 396,712 | 744.409 | 749.196 | 805.663 |
| PROFIT PER SHARE (Japanese Yen) | 30.4 | 55.9 | 55.5 | 59.2 |
| TOTAL COMPREHENSIVE INCOME FOR THE YEAR | 587,803 | 266,086 | 453,557 | 2,622,793 |
| OTHER PROFIT AND LOSS AFTER TAX | 191,091 | (478,322) | (295,638) | 1,817,129 |
| Non controlling interest | 20,689 | 54,480 | 63,360 | 74,041 |
| Attributable to the shareholders | 376,022 | 689,929 | 685,836 | 731,622 |
| PROFIT FOR THE YEAR | 396,712 | 744,409 | 749,196 | 805,663 |
| Deferred | (38,356) | (10,391) | (27,237) | (19,690) |
| Current | (104,508) | (234,738) | (322,969) | (327,545) |
| INCOME (COST) TAX | | | | |
| PROFITS BEFORE TAX | 539,579 | 989,541 | 1,099,405 | 1,152,902 |
| OI ERAHORAET ROTTO | 000,010 | 000,041 | 1,000,400 | 1,102,002 |

(1,141,363) (2,684,919) (2,463,849) (2,402,850)

1 099 405

989 541

THER OPERATIONAL COSTS

FRATIONAL PROFITS

10. INDICATIVE TIMETABLE FOR THE PROPOSED ACQUISITION

| Actions | Completion Date | |
|---|------------------|--|
| Announcement of the abridged Acquisition Plan in 2 daily newspapers | 26 January 2018 | |
| Publish Acquisition Plan on Bank Danamon's website | | |
| Nritten announcement of the Proposed Acquisition to the employees of Bank Danamon | | |
| Submission of EGMS agenda to OJK and IDX | 2 February 2018 | |
| Announcement of EGMS notice in 1 daily newspaper | 9 February 2018 | |
| ast day for creditors and minority shareholders of Bank Danamon to object to the Acquisition Plan | 19 February 2018 | |
| Calling for the EGMS | 26 February 2018 | |
| EGMS to take place | 20 March 2018 | |
| Announcement of the summary of minutes of EGMS | 22 March 2018 | |
| Submit application for OJK's approval in respect of (i) the acquisition of Shares in accordance with the Proposed Acquisition; and (ii) the fit and proper test for 3TMU as the controlling shareholder candidate of Bank Danamon | 3 April 2018 | |
| Anticipated receipt of OJK Approval | end June 2018 | |
| Execution of deed of acquisition of Bank Danamon, subject to receipt of OJK Approval | early July 2018 | |
| Submission of copy of deed of acquisition of Bank Danamon and notification of change of shareholders to MOLHR | | |

11. ADDITIONAL INFORMATION

r shareholders and/or other concerned parties who need additional information elation to this Summary of Acquisition Plan please contact the following:

PT BANK DANAMON INDONESIA TBK Menara Bank Danamor JI. HR. Rasuna Said, Blok C No. 10, Kel. Karet, Kec. Setiabudi, Jakarta 12920, Indonesia Phone: (+62 21) 8064-5000 Email: corpsec@danamon.co.id

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. 7 Straits View #23-01 Marina One East Tower Singapore 018936 Phone: (+65) 6918-3842 / (+65) 6918-3818 Email: corpcomms@sg.mufg.jp

Jakarta, 26 January 2018