

PT Bank Danamon Indonesia, Tbk. dan Anak Perusahaan
Leverage Ratio – Basel III
(Dalam Jutaan Rupiah)

Summary Comparison of Accounting Assets vs Leverage Ratio Exposure Measure

| No | Item | Bank Danamon | | Konsolidasi | |
|----------|---|--------------------|----------------------|--------------------|--------------------|
| | | 31 Desember 2016 | 31 Desember 2015 (*) | 31 Desember 2016 | 31 Desember 2015 |
| 1 | Total Consolidated Assets as per published financial statements | 149,434,968 | 162,083,289 | 174,086,730 | 188,057,412 |
| 2 | Adjustment for investment in Banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation | - | - | (3,270,608) | (3,300,886) |
| 3 | Adjustment for fiduciary assets recognized on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure | - | - | - | - |
| 4 | Adjustment for derivative financial instruments | 90,514 | 130,722 | 266,162 | 359,036 |
| 5 | Adjustment for securities financing transactions (ie repos and similar secured lending) | - | - | - | - |
| 6 | Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts to off balance sheet exposures) | 7,440,877 | 7,055,529 | 7,440,877 | 7,055,529 |
| 7 | Other adjustments | (8,050,090) | (7,417,625) | (2,469,626) | (2,419,193) |
| 8 | Leverage Ratio Exposure | 148,916,269 | 161,851,914 | 176,053,535 | 189,751,898 |

(*) :Disajikan kembali

PT Bank Danamon Indonesia, Tbk. dan Anak Perusahaan
Leverage Ratio – Basel III
(Dalam Jutaan Rupiah)

Leverage Ratio Common Disclosure

| No | Item | Leverage Ratio Framework | | | |
|---|--|--------------------------|----------------------|--------------------|--------------------|
| | | Bank Danamon | | Konsolidasi | |
| | | 31 Desember 2016 | 31 Desember 2015 (*) | 31 Desember 2016 | 31 Desember 2015 |
| On-Balance Sheet Exposures | | | | | |
| 1 | On-balance sheet items (excluding derivatives and SFTs, but including collateral) | 150,963,189 | 162,866,352 | 173,235,043 | 185,628,475 |
| 2 | (Asset amounts deducted in determining BASEL III Tier 1 Capital) | (9,617,835) | (8,535,777) | (5,147,670) | (4,283,864) |
| 3 | Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2) | 141,345,354 | 154,330,576 | 168,087,373 | 181,344,611 |
| Derivative Exposures | | | | | |
| 4 | Replacement cost associated with all derivatives transactions (ie net of eligible cash variation margin) | 39,524 | 335,088 | 259,123 | 992,722 |
| 5 | Add-on amounts for PFE associated with all derivatives transactions | 90,514 | 130,722 | 266,162 | 359,036 |
| 6 | Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework | - | - | - | - |
| 7 | (Deduction of receivables assets for cash variation margin provided in derivatives transactions) | - | - | - | - |
| 8 | (Exempted CCP leg of client-cleared trade exposures) | - | - | - | - |
| 9 | Adjusted effective notional amount of written credit derivatives | - | - | - | - |
| 10 | (Adjusted effective notional offsets and add-on deductions for written credit derivatives) | - | - | - | - |
| 11 | Total Derivatives Exposures (sum of lines 4 to 10) | 130,038 | 465,810 | 525,285 | 1,351,758 |
| Securities Financing Transaction Exposures | | | | | |
| 12 | Gross SFT assets (with no recognition of netting), after adjusting for sales accounting transactions. | - | - | - | - |
| 13 | (Netted amounts of cash payables and cash receivables of gross SFT assets) | - | - | - | - |
| 14 | CCR Exposure for SFT assets | - | - | - | - |
| 15 | Agent transaction exposures | - | - | - | - |
| 16 | Total securities financing transaction exposures (sum of lines 12 to 15) | - | - | - | - |
| Other Off-Balance Sheet Exposures | | | | | |
| 17 | Off-balance sheet exposure at gross notional amount | 43,206,796 | 41,609,841 | 43,206,796 | 41,609,841 |
| 18 | (Adjustments for conversion to credit equivalent amounts) | (35,765,919) | (34,554,312) | (35,765,919) | (34,554,312) |
| 19 | Off-balance sheet items (sum of lines 17 and 18) | 7,440,877 | 7,055,529 | 7,440,877 | 7,055,529 |
| Capital and Total Exposures | | | | | |
| 20 | Tier 1 capital | 26,526,968 | 25,606,805 | 30,997,133 | 29,891,980 |
| 21 | Total exposures (sum of lines 3, 11, 16 and 19) | 148,916,269 | 161,851,914 | 176,053,535 | 189,751,898 |
| Leverage Ratio | | | | | |
| 22 | Basel III leverage ratio | 17.81% | 15.82% | 17.61% | 15.75% |

(*) : Disajikan kembali

Catatan:

Sesuai permintaan Otoritas Jasa Keuangan (OJK), perhitungan *Leverage Ratio* tersebut diatas dibuat berdasarkan *Consultative Paper* Kerangka Basel III *Leverage Ratio* yang diterbitkan pada bulan Oktober 2014.