

LAPORAN KEUANGAN ASIA FINANCIAL (INDONESIA) PTE. LTD.

Sesuai dengan Peraturan Otoritas Jasa Keuangan No. 6/POJK.03/2015 tanggal 31 Maret 2015 tentang "Transparansi Dan Publikasi Laporan Bank" dan Surat Edaran Otoritas Jasa Keuangan (SEOJK) No. 11/SEOJK.03/2015 tanggal 17 April 2015 tentang "Transparansi dan Publikasi Laporan Bank Umum Konvensional", dibawah ini adalah informasi keuangan yang diambil dari Laporan Keuangan Konsolidasian Asia Financial (Indonesia) Pte. Ltd. (AFI) per tanggal 31 Desember 2015 (tidak diaudit) dan 31 Desember 2014 (diaudit) serta untuk tahun yang berakhir pada tanggal-tanggal tersebut. Laporan Keuangan Konsolidasian PT Bank Danamon Indonesia Tbk. dan entitas anaknya per tanggal 31 Desember 2015 serta untuk tahun yang berakhir pada tanggal tersebut yang telah dipublikasikan melalui surat kabar harian Bisnis Indonesia pada tanggal 4 Maret 2016 merupakan bagian dari Laporan keuangan konsolidasian dibawah ini. Sampai dengan laporan keuangan konsolidasian ini dipublikasikan, laporan keuangan induk perusahaan per tanggal 31 Desember 2015 masih dalam proses audit.

ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES							ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES		
STATEMENTS OF FINANCIAL POSITION							CONSOLIDATED STATEMENT OF PROFIT OR LOSS		
As at 31 December 2015 and 2014							For the financial year ended 31 December 2015 and 2014		
	Group			Company		Group			
	Unaudited 31 Dec 2015	Audited 31 Dec 2014*)	Audited 1 Jan 2014*)	Unaudited 2015	Audited 2014	Unaudited 2015	Audited 2014		
	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000		
<b>ASSETS</b>									
Cash and balances with the central bank	2,497,257	1,729,441	1,645,629	-	-	2,291,071	2,460,028		
Government securities	860,592	1,205,837	1,021,523	-	-	(896,416)	(936,322)		
Placements and balances with other banks	980,694	1,273,232	944,232	-	-	1,394,655	1,463,706		
Derivative financial instruments	101,286	49,121	121,967	-	-	363,248	435,538		
Loans to and bills receivable from non-bank customers	12,707,523	14,338,070	13,681,656	-	-	86,769	40,248		
Investment securities	502,672	448,665	344,167	-	-	450,018	475,786		
Subsidiaries	-	-	-	1,943,000	1,943,000	1,844,673	1,939,492		
Property and equipment	261,107	265,134	228,371	-	-	(493,954)	(617,218)		
Intangible assets	488,469	484,328	478,016	-	-	(498,972)	(513,071)		
Deferred tax assets	157,105	138,051	115,794	-	-	(517,328)	(428,074)		
Other assets	977,482	1,262,655	900,030	-	-				
<b>Total assets</b>	<b>19,534,187</b>	<b>21,194,534</b>	<b>19,481,385</b>	<b>1,943,000</b>	<b>1,943,000</b>	<b>(1,510,254)</b>	<b>(1,558,363)</b>		
<b>LIABILITIES</b>									
Deposits and balances of other banks	186,308	338,173	254,878	-	-	334,419	381,129		
Deposits and balances of non-bank customers	11,747,757	12,405,065	11,335,792	-	-	(89,047)	(102,638)		
Derivative financial instruments	12,651	13,764	47,649	-	-	245,372	278,491		
Current tax liabilities	13,872	19,554	24,313	-	-				
Borrowings	2,326,290	2,810,131	2,927,429	-	-				
Deferred tax liabilities	-	16,499	36,080	-	-				
Provisions and other liabilities	1,409,775	1,773,976	1,273,023	274	274				
Loan from immediate holding company	491,051	538,053	614,491	491,051	538,053				
<b>Total liabilities</b>	<b>16,187,704</b>	<b>17,915,215</b>	<b>16,513,655</b>	<b>491,325</b>	<b>538,327</b>				
<b>NET ASSETS</b>	<b>3,346,483</b>	<b>3,279,319</b>	<b>2,967,730</b>	<b>1,451,675</b>	<b>1,404,673</b>	<b>245,372</b>	<b>278,491</b>		
<b>EQUITY</b>									
<b>Capital and reserves attributable to owner of the Company</b>									
Share capital	800,845	800,845	800,845	800,845	800,845				
Foreign currency translation reserve	(1,198,483)	(1,097,130)	(1,153,825)	-	-				
General reserve	28,565	26,771	23,858	-	-				
Fair value reserve	21,031	23,833	9,046	-	-				
Hedging reserve	913	(4,717)	259	-	-				
Other reserves	5,643	5,643	5,643	-	-				
Retained earnings	2,490,142	2,332,758	2,163,528	650,830	603,828				
	2,148,656	2,088,003	1,849,354	1,451,675	1,404,673				
<b>Non-controlling interests</b>	<b>1,197,827</b>	<b>1,191,316</b>	<b>1,118,376</b>	<b>-</b>	<b>-</b>				
<b>Total equity</b>	<b>3,346,483</b>	<b>3,279,319</b>	<b>2,967,730</b>	<b>1,451,675</b>	<b>1,404,673</b>				

\*) Restated

\*) Restated

ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES										
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY										
As at 31 December 2015 and 2014										
Group	Attributable to owner of the Company									
	Share capital	Foreign currency translation reserve	General reserve	Fair value reserve	Hedging reserve	Other reserves	Retained earnings	Total	Non-controlling interests	Total equity
	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000	SGD\$'000
<b>At 1 January 2015</b>	800,845	(1,097,130)	26,771	23,833	(4,717)	5,643	2,332,758	2,088,003	1,191,316	3,279,319
<b>Total comprehensive income for the financial year</b>							157,339	157,339	88,033	245,372
<b>Other comprehensive income</b>										
Foreign currency translation differences relating to financial statements of foreign subsidiary	-	(101,353)	-	(1,231)	-	-	(101,353)	(49,396)	(150,749)	
Net change in fair value of available-for-sale financial assets transferred to profit or loss on disposal	-	-	-	(2,052)	-	-	(2,052)	(993)	(3,045)	
Effective portion of changes in fair value of cash flow hedges	-	-	-	-	7,505	-	7,505	4,273	11,778	
Defined benefit plan re-measurements	-	-	-	481	(1,875)	-	2,454	2,454	1,191	3,645
Income tax on other comprehensive income	-	-	-	-	-	-	(815)	(2,009)	(1,132)	(3,141)
<b>Total other comprehensive income</b>		(101,353)		(2,802)	5,630		1,839	(96,686)	(46,866)	(143,552)
<b>Total comprehensive income for the financial year</b>		(101,353)		(2,802)	5,630		159,178	60,653	41,167	101,820
<b>Transactions with owner, recognised directly in equity</b>										
<b>Contributions by and distributions to owner</b>										
Transfer to general reserve	-	-	1,794	-	-	-	(1,794)	-	-	-
Dividends declared and paid	-	-	-	-	-	-	-	(29,495)	(29,495)	-
Adjustment arising from overcapitalisation of subsidiary's share capital	-	-	-	-	-	-	-	(5,161)	(5,161)	-
<b>Total contributions by and distributions to owner, representing total transactions with owner</b>			1,794				(1,794)		(34,656)	(34,656)
<b>At 31 December 2015 - Unaudited</b>	800,845	(1,198,483)	28,565	21,031	913	5,643	2,490,142	2,148,656	1,197,827	3,346,483
<b>At 1 January 2014, as previously stated</b>	800,845	(1,156,415)	23,858	9,046	259	5,643	2,172,990	1,856,226	1,121,705	2,977,931
Impact of restatement- interest on loan capital	-	2,590	-	-	-	-	(9,462)	(6,872)	(3,329)	(10,201)
<b>At 1 January 2014, as restated</b>	800,845	(1,153,825)	23,858	9,046	259	5,643	2,163,528	1,849,354	1,118,376	2,967,730
<b>Total comprehensive income for the financial year</b>							178,442	178,442	100,049	278,491
<b>Other comprehensive income*)</b>										
Foreign currency translation differences relating to financial statements of foreign subsidiary	-	56,695	-	-	-	-	-	56,695	28,870	85,565
Net change in fair value of available-for-sale financial assets transferred to profit or loss on disposal	-	-	-	16,792	-	-	-	16,792	8,301	25,093
Effective portion of changes in fair value of cash flow hedges	-	-	-	-	(905)	-	-	(905)	(438)	(1,343)
Defined benefit plan re-measurements	-	-	-	-	(5,883)	-	(5,883)	(3,182)	(9,065)	
Income tax on other comprehensive income	-	-	-	(1,100)	907	-	(8,399)	(8,399)	(4,253)	(12,652)
<b>Total other comprehensive income</b>		56,695		14,787	(4,976)		(6,299)	60,207	30,351	90,558
<b>Total comprehensive income for the financial year *)</b>		56,695		14,787	(4,976)		172,143	238,649	130,400	369,049
<b>Transactions with owner, recognised directly in equity</b>										
<b>Contributions by and distributions to owner</b>										
Transfer to general reserve	-	-	2,913	-	-	-	(2,913)	-	(57,460)	(57,460)
Dividends declared and paid	-	-	-	-	-	-	-	-	-	-
<b>Total contributions by and distributions to owner, representing total transactions with owner</b>			2,913				(2,913)		(57,460)	(57,460)
<b>At 31 December 2014 - Audited *)</b>	800,845	(1,097,130)	26,771	23,833	(4,717)	5,643	2,332,758	2,088,003	1,191,316	3,279,319

\*) Restated

Singapore, March 31, 2016  
Board of Directors  
Asia Financial (Indonesia) Pte. Ltd.