

LAPORAN KEUANGAN ASIA FINANCIAL (INDONESIA) PTE. LTD.

Sesuai dengan Peraturan Bank Indonesia (PBI) No. 3/22/PBI/2001 tanggal 13 Desember 2001 tentang "Transparansi Kondisi Keuangan Bank" sebagaimana telah diubah dengan PBI No. 14/14/PBI/2012 tanggal 18 Oktober 2012 tentang "Transparansi dan Publikasi Laporan Bank" dan disajikan sesuai ketentuan Surat Edaran Bank Indonesia (SE BI) No. 3/30/DPNP tanggal 14 Desember 2001 tentang "Laporan Keuangan Publikasi Triwulanan dan Bulanan Bank Umum serta Laporan tertentu yang disampaikan kepada Bank Indonesia" sebagaimana diubah terakhir dengan SE BI No. 13/30/DPNP tanggal 16 Desember 2011 tentang "Perubahan Ketiga atas SE BI No. 3/30/DPNP tanggal 14 Desember 2001 perihal Laporan Keuangan Publikasi Triwulanan dan Bulanan Bank Umum serta Laporan Tertentu yang Disampaikan kepada Bank Indonesia", di bawah ini adalah informasi keuangan yang diambil dari Laporan Keuangan Konsolidasian Asia Financial (Indonesia) Pte. Ltd. (AFI) per tanggal 31 Desember 2012 (tidak diaudit) dan 31 Desember 2011 (diaudit). Laporan Keuangan Konsolidasian PT Bank Danamon Indonesia Tbk. dan Anak Perusahaan pada tanggal 31 Desember 2012 dan 31 Desember 2011 serta untuk tahun yang berakhir pada tanggal-tanggal tersebut yang telah dipublikasikan melalui surat kabar harian Bisnis Indonesia dan surat kabar harian Jakarta Post pada tanggal 19 Februari 2013 merupakan bagian dari Laporan keuangan konsolidasian dibawah ini. Sampai dengan laporan keuangan konsolidasian ini dipublikasikan, laporan keuangan induk perusahaan masih dalam proses audit.

ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES				
STATEMENTS OF FINANCIAL POSITION				
For the financial year ended 31 December 2012 and 2011				
	Group		Company	
	Unaudited 2012 SGD'000	Audited 2011 SGD'000	Unaudited 2012 SGD'000	Audited 2011 SGD'000
ASSETS				
Cash and balances with the central bank	1,645,645	2,720,088	-	54
Government securities	1,102,420	1,021,011	-	-
Financial assets at fair value through profit or loss	3,431	-	-	-
Placements and balances with other banks	1,120,540	812,686	-	-
Derivative financial instruments	17,177	22,936	-	-
Loans to and bills receivable from non-bank customers	14,285,456	14,075,290	-	-
Investment securities	322,632	219,398	-	-
Subsidiaries	-	-	1,943,000	1,943,000
Property and equipment	265,617	271,487	-	-
Intangible assets	550,803	607,613	-	-
Deferred tax assets	113,104	131,734	-	-
Other assets	790,690	807,054	-	-
Total assets	20,117,515	20,689,297	1,943,000	1,943,054
LIABILITIES				
Deposits and balances of other banks	490,880	565,401	-	-
Deposits and balances of non-bank customers	11,393,712	12,293,725	-	-
Derivative financial instruments	10,683	19,703	-	-
Current tax liabilities	38,497	32,217	-	-
Borrowings	2,961,615	2,601,660	-	-
Deferred tax liabilities	50,778	57,691	-	-
Provisions and other liabilities	1,167,245	1,030,353	-	393
Loan from immediate holding company	614,421	614,324	614,421	614,324
Total liabilities	16,717,831	17,215,074	614,421	614,717
NET ASSETS	3,399,684	3,474,223	1,328,579	1,328,337
EQUITY				
Capital and reserves attributable to owner of the Company				
Share capital	800,845	800,845	800,845	800,845
Foreign currency translation reserve	(679,639)	(377,705)	-	-
Share option reserve	-	-	-	-
General reserve	20,652	17,672	-	-
Fair value reserve	17,760	20,954	-	-
Hedging reserve	(1,675)	(212)	-	-
Other reserves	5,643	5,943	-	-
Retained earnings	1,974,530	1,719,569	527,734	527,492
	2,138,116	2,186,766	1,328,579	1,328,337
Non-controlling interests	1,261,568	1,287,457	-	-
Total equity	3,399,684	3,474,223	1,328,579	1,328,337
OFF-BALANCE SHEET ITEMS				
Commitments	219,169	255,688	-	-
Contingent liabilities	342,813	356,954	-	-
Derivative financial instruments	1,092,165	1,150,696	-	-

ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES			
CONSOLIDATED INCOME STATEMENT			
For the financial year ended 31 December 2012 and 2011			
	Group		
	Unaudited 2012 SGD'000	Audited 2011 SGD'000	
Interest income	2,500,057	2,413,858	
Less: Interest expense	(786,963)	(862,654)	
Net interest income	1,713,094	1,551,204	
Fee and commission income (net)	559,394	561,352	
Other income	66,393	86,621	
Non-interest income	625,787	647,973	
Net operating income	2,338,881	2,199,177	
Less: Staff costs	(684,513)	(630,983)	
Other operating expenses	(616,241)	(607,173)	
Allowance for loan losses and other impairment losses	(330,202)	(320,026)	
Total operating expenses	(1,630,956)	(1,558,182)	
Profit before income tax	707,925	640,995	
Income tax expense	(186,324)	(173,796)	
Profit for the financial year	521,601	467,199	
Attributable to:			
Owner of the Company	340,024	300,906	
Non-controlling interests	181,577	166,293	
	521,601	467,199	

ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES			
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME			
For the financial year ended 31 December 2012 and 2011			
	Group		
	Unaudited 2012 SGD'000	Audited 2011 SGD'000	
Profit for the financial year	521,601	467,199	
Other comprehensive income			
Foreign currency translation differences relating to financial statements of foreign subsidiary	(456,963)	1,964	
Net change in fair value of available-for-sale financial assets	(4,726)	(7,867)	
Net change in fair value of available-for-sale financial assets transferred to profit or loss on disposal	(473)	(4,408)	
Effective portion of changes in fair value of cash flow hedges	(2,284)	(333)	
Income tax relating to components of other comprehensive income	281	3,076	
Total other comprehensive income for the financial year, net of tax	(463,165)	(7,568)	
Total comprehensive income for the financial year	58,436	459,631	
Attributable to:			
Owner of the Company	33,433	295,849	
Non-controlling interests	25,003	163,782	
Total comprehensive income for the financial year	58,436	459,631	

ASIA FINANCIAL (INDONESIA) PTE. LTD. AND ITS SUBSIDIARIES											
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY											
For the financial year ended 31 December 2012 and 2011											
Group	Attributable to owner of the Company										
	Share capital SGD'000	Foreign currency translation reserve SGD'000	Share option reserve SGD'000	General reserve SGD'000	Fair value reserve SGD'000	Hedging reserve SGD'000	Other reserves SGD'000	Retained earnings SGD'000	Total SGD'000	Non-controlling interests SGD'000	Total equity SGD'000
At 1 January 2012	800,845	(377,705)	-	17,672	20,954	(212)	5,643	1,719,569	2,186,766	1,287,457	3,474,223
Total comprehensive income for the financial year	-	-	-	-	-	-	-	340,024	340,024	181,577	521,601
Foreign currency translation differences relating to financial statements of foreign subsidiary	-	(301,934)	-	-	-	-	-	(301,934)	(301,934)	(154,029)	(456,963)
Net change in fair value of available-for-sale financial assets	-	-	-	-	(3,064)	-	-	-	(3,064)	(1,862)	(4,726)
Net change in fair value of available-for-sale financial assets transferred to profit or loss on disposal	-	-	-	-	(319)	-	-	(319)	(319)	(154)	(473)
Effective portion of changes in fair value of cash flow hedges	-	-	-	-	-	(1,463)	-	(1,463)	(1,463)	(821)	(2,284)
Income tax on other comprehensive income	-	-	-	-	189	-	-	189	189	92	281
Total other comprehensive income	-	(301,934)	-	-	(3,194)	(1,463)	-	(306,591)	(306,591)	(156,574)	(463,165)
Total comprehensive income for the financial year	-	(301,934)	-	-	(3,194)	(1,463)	-	340,024	33,433	25,003	58,436
Transactions with owner, recognised directly in equity											
Contributions by and distributions to owner											
Transfer to general reserve	-	-	-	2,980	-	-	-	(2,980)	-	-	-
Dividends declared and paid	-	-	-	-	-	-	-	(82,083)	(82,083)	(50,892)	(132,975)
Total contributions by and distributions to owner, representing total transactions with owner	-	-	-	2,980	-	-	-	(85,063)	(82,083)	(50,892)	(132,975)
At 31 December 2012 - Unaudited	800,845	(679,639)	-	20,652	17,760	(1,675)	5,643	1,974,530	2,138,116	1,261,568	3,399,684
At 1 January 2011	800,845	(379,377)	35,124	14,906	27,192	-	6,429	1,422,525	1,927,644	1,212,193	2,839,837
Total comprehensive income for the financial year	-	-	-	-	-	-	-	300,906	300,906	166,293	467,199
Other comprehensive income	-	-	-	-	-	-	-	-	-	-	-
Foreign currency translation differences relating to financial statements of foreign subsidiary	-	1,378	-	-	-	-	-	1,378	586	1,964	1,964
Net change in fair value of available-for-sale financial assets	-	-	-	-	(5,325)	-	-	(5,325)	(2,542)	(7,867)	(7,867)
Net change in fair value of available-for-sale financial assets transferred to profit or loss on disposal	-	-	-	-	(2,972)	-	-	(2,972)	(1,436)	(4,408)	(4,408)
Effective portion of changes in fair value of cash flow hedges	-	-	-	-	-	(212)	-	(212)	(121)	(333)	(333)
Income tax on other comprehensive income	-	-	-	-	2,074	-	-	2,074	1,002	3,076	3,076
Total other comprehensive income	-	1,378	-	-	(6,223)	(212)	-	(5,057)	(2,511)	(7,568)	(7,568)
Total comprehensive income for the financial year	-	1,378	-	-	(6,223)	(212)	-	300,906	295,849	163,782	459,631
Transactions with owner, recognised directly in equity											
Contributions by and distributions to owner											
Employee share option scheme:	-	-	(35,117)	-	-	-	-	-	(35,117)	35,528	411
- Share options exercised	-	-	(35,117)	-	-	-	-	-	(35,117)	35,528	411
Transfer to general reserve	-	-	-	2,779	-	-	-	(2,779)	-	-	-
Dividends declared and paid	-	-	-	-	-	-	-	(56,385)	(56,385)	(56,385)	(56,385)
Capital contribution by non-controlling interests	-	-	-	-	-	-	-	230,729	230,729	230,729	230,729
Total contributions by and distributions to owner	-	-	(35,117)	2,779	-	-	-	(2,779)	(35,117)	209,872	174,755
Changes in ownership interests in subsidiaries											
Acquisition by non-controlling interests without a change in control	-	294	(7)	(13)	(15)	-	(786)	(1,083)	(1,610)	1,610	1,610
Total transactions with owner	-	294	(35,124)	2,766	(15)	-	(786)	(3,862)	(36,727)	211,462	174,755
At 31 December 2011 - Audited	800,845	(377,705)	-	17,672	20,954	(212)	5,643	1,719,569	2,186,766	1,287,457	3,474,223

Singapore, April 15, 2013
Board of Directors
Asia Financial (Indonesia) Pte. Ltd.