

In accordance with Regulation of Financial Service Authority ("POJK") No.37/POJK.03/2019 dated 19 December 2019 regarding "Transparency and Publication of Bank Reports" and the Circular Letter of Financial Service Authority ("SEOJK") No.09/SEOJK.03/2020 dated 30 June 2020 regarding "Transparency and Publication of Conventional Bank", below are the financial information which taken from the Consolidated Financial Statements of Mitsubishi UFJ Financial Group, Inc., which own 100% shares of MUFG Bank, Ltd. for the date and period which is ended at 30 June 2023. At 30 June 2023, MUFG Bank, Ltd. is controlling shareholder of PT Bank Danamon Indonesia Tbk with the percentage of ownership 92.47%.

The Consolidated Financial Statements of PT Bank Danamon Indonesia Tbk and its subsidiary as of 30 June 2023 and the six-month period ended on 30 June 2023 has been published in the Bank's website and Kompas and Bisnis Indonesia newspapers on 31 July 2023.



A member of MUFG, a global financial group

Jakarta, 11 August 2023  
PT Bank Danamon Indonesia Tbk

Daisuke Ejima  
President Director

Muljono Tjandra  
Director

## Mitsubishi UFJ Financial Group, Inc.

Consolidated Balance Sheets As of 30 June 2023 and 31 March 2023 (In million JPY)			Consolidated Statements of Income For the three-month ended 30 June 2023 and 2022 (In million JPY)		
	30 June 2023 (Unaudited)	31 March 2023 <sup>(1)</sup>		30 June 2023 (Unaudited)	30 June 2022 <sup>(2)</sup> (Unaudited)
<b>Assets:</b>			Ordinary income	2,774,099	2,163,890
Cash and due from banks	108,256,996	113,630,172	Interest income	1,671,075	1,205,531
Call loans and bills bought	789,288	618,223	Interest on loans and bills discounted	901,940	492,571
Receivables under resale agreements	14,034,866	14,000,846	Interest and dividends on securities	314,009	593,771
Receivables under securities borrowing transactions	4,199,976	4,549,792	Trust fees	33,215	35,524
Monetary claims bought	7,461,879	7,325,185	Fees and commissions	457,534	412,122
Trading assets	21,945,875	18,013,184	Trading income	109,429	29,574
Money held in trust	1,432,670	1,287,020	Other operating income	205,728	228,979
Securities	82,089,566	86,746,900	Other ordinary income	297,114	252,339
Loans and bills discounted	112,152,610	109,146,272	Ordinary expenses	2,048,513	1,900,929
Foreign exchanges	2,217,400	2,300,198	Interest expenses	1,086,946	218,827
Other assets	18,534,754	15,195,896	Interest on deposits	417,834	84,304
Tangible fixed assets	1,210,063	1,220,172	Fees and commissions	89,326	78,495
Intangible fixed assets	1,425,622	1,358,124	Trading expenses	326	1,129
Net defined benefit assets	1,362,599	1,325,434	Other operating expenses	59,144	705,372
Deferred tax assets	297,697	322,021	General and administrative expenses	705,048	700,110
Customers' liabilities for acceptances and guarantees	11,322,919	11,005,758	Other ordinary expenses	107,720	196,992
Allowance for credit losses	(1,282,536)	(1,245,727)	<b>Ordinary profits</b>	<b>725,585</b>	<b>262,961</b>
<b>Total assets</b>	<b>387,452,252</b>	<b>386,799,477</b>	Extraordinary gains	6,997	5,222
<b>Liabilities:</b>			Gains on disposition of fixed assets	6,997	5,222
Deposits	216,587,862	213,609,501	Extraordinary losses	29,521	27,140
Negotiable certificates of deposit	14,598,689	13,632,569	Losses on disposition of fixed assets	3,690	2,672
Call money and bills sold	3,315,529	3,449,234	Losses on impairment of fixed assets	3,596	732
Payables under repurchase agreements	31,447,568	39,982,955	Provision for reserve for contingent liabilities from financial instruments transactions	176	24
Payables under securities lending transactions	1,188,229	1,171,947	Losses on change in equity	22,058	23,711
Commercial papers	2,668,458	2,220,723	<b>Profits before income taxes</b>	<b>703,061</b>	<b>241,043</b>
Trading liabilities	15,942,478	14,716,820	Income taxes-current	104,058	102,529
Borrowed money	24,306,313	24,856,340	Income taxes-deferred	23,442	4,589
Foreign exchanges	2,436,410	2,570,412	<b>Total taxes</b>	<b>127,500</b>	<b>107,119</b>
Short-term bonds payable	1,395,997	1,047,499	<b>Profits</b>	<b>575,560</b>	<b>133,924</b>
Bonds payable	16,965,254	15,708,720	<b>Profits attributable to non-controlling interests</b>	<b>17,171</b>	<b>20,238</b>
Due to trust accounts	10,712,533	11,689,414	<b>Profits attributable to owners of parent</b>	<b>558,389</b>	<b>113,685</b>
Other liabilities	14,711,490	12,132,972			
Reserve for bonuses	85,519	196,850			
Reserve for bonuses to directors	1,299	3,639			
Reserve for stocks payment	9,986	9,304			
Net defined benefit liabilities	91,708	86,445			
Reserve for retirement benefits to directors	701	830			
Reserve for loyalty award credits	18,732	17,962			
Reserve for contingent losses	145,417	164,891			
Reserves under special laws	4,835	4,659			
Deferred tax liabilities	167,607	157,651			
Deferred tax liabilities for land revaluation	88,416	89,525			
Acceptances and guarantees	11,322,919	11,005,758			
<b>Total liabilities</b>	<b>368,273,963</b>	<b>368,526,620</b>			
<b>Net assets:</b>					
Capital stock	2,141,513	2,141,513			
Capital surplus	349,661	349,661			
Retained earnings	13,105,543	12,739,228			
Treasury stock	(480,740)	(481,091)			
<b>Total shareholders' equity</b>	<b>15,115,976</b>	<b>14,749,310</b>			
Net unrealized gains (losses) on available-for-sale securities	854,574	800,955			
Net deferred gains (losses) on hedging instruments	(431,463)	(387,079)			
Land revaluation excess	134,741	135,526			
Foreign currency translation adjustments	2,287,024	1,792,840			
Remeasurements of defined benefit plans	132,295	140,485			
Debt value adjustments of foreign subsidiaries and affiliates	(18,773)	(747)			
<b>Total accumulated other comprehensive income</b>	<b>2,958,400</b>	<b>2,481,980</b>			
Non-controlling interests	1,103,911	1,041,565			
<b>Total net assets</b>	<b>19,178,288</b>	<b>18,272,857</b>			
<b>Total liabilities and net assets</b>	<b>387,452,252</b>	<b>386,799,477</b>			

  

Consolidated Statements of Comprehensive Income For the three-month ended 30 June 2023 and 2022 (In million JPY)		
	30 June 2023 (Unaudited)	30 June 2022 (Unaudited)
<b>Profits</b>	<b>575,560</b>	<b>133,924</b>
<b>Other comprehensive income</b>		
Net unrealized gains (losses) on available-for-sale securities	45,712	(730,211)
Net deferred gains (losses) on hedging instruments	(45,231)	(155,595)
Foreign currency translation adjustments	233,712	558,197
Remeasurements of defined benefit plans	(8,359)	(9,635)
Share of other comprehensive income of associates accounted for using equity method	265,101	122,913
<b>Total other comprehensive income</b>	<b>490,935</b>	<b>(214,331)</b>
<b>Comprehensive income</b>	<b>1,066,496</b>	<b>(80,407)</b>
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	1,035,593	(125,568)
Comprehensive income attributable to non-controlling interests	30,902	45,160

  

**Notes:**

<sup>(1)</sup> The financial year of Mitsubishi UFJ Financial Group, Inc. (the "Group") ends on 31 March, therefore the comparative period for the consolidated balance sheets is 31 March 2023 and the period of consolidated statements of income and comprehensive income is three months in accordance with accounting principles generally accepted in Japan. The consolidated financial statements of the Group and subsidiaries as of 31 March 2023 and for the year then ended, prepared by the Group's management in accordance with accounting principles generally accepted in Japan, have been audited by Deloitte Touche Tohmatsu LCC, independent auditors, in accordance with auditing standards generally accepted in Japan. The above financial information is extracted from the consolidated financial statements set forth above.

<sup>(2)</sup> Morgan Stanley, a significant equity-method affiliate of MUFG, closes its financial accounts based on a fiscal year-end of December 31 and, previously, the equity method of accounting was applied to Morgan Stanley's consolidated financial statements as of the end of Morgan Stanley's quarterly reporting period. However, from the perspective of providing financial information in a more timely manner, MUFG has decided to make modifications so that the equity method of accounting will be applied to Morgan Stanley based on a provisional closing of Morgan Stanley's accounts as of the end of MUFG's quarterly reporting period, effective from the beginning of the three months ended June 30, 2023.

Accordingly, for MUFG's quarterly reporting period ended June 30, 2023, the equity method of accounting is applied to Morgan Stanley's consolidated financial statements based on a provisional closing of accounts for the six-month period from January 1, 2023 to June 30, 2023, and MUFG's consolidated financial statements for the quarterly reporting period ended June 30, 2023 reflect the impact of such provisional closing of accounts of Morgan Stanley.

For the period from January 1, 2023 to March 31, 2023, equity in earnings of the equity method investees related to Morgan Stanley is ¥101,560 million, losses on change in equity related to Morgan Stanley is ¥22,058 million, and share of other comprehensive income of associates accounted for using equity method related to Morgan Stanley included in other comprehensive income is ¥271,194 million.

Tokyo, 11 August 2023  
Mitsubishi UFJ Financial Group, Inc.