

In accordance with Otoritas Jasa Keuangan ("OJK") Regulation No.37/POJK.03/2019 dated 19 December 2019 regarding "Transparency and Publication of Bank's Reports" and Circular Letter of OJK No.09/SEOJK.03/2020 dated 30 June 2020 regarding "Transparency and Publication of Conventional Bank's Reports", below are the financial information which taken from the Consolidated Financial Statements of Mitsubishi UFJ Financial Group, Inc., which own 100% shares of MUFG Bank, Ltd. for the date and period which is ended at 31 December 2020. At 31 December 2020, MUFG Bank, Ltd. is controlling shareholder of PT Bank Danamon Indonesia Tbk with the percentage of ownership 92.47%.

The Consolidated Financial Statements of PT Bank Danamon Indonesia Tbk and its subsidiaries as of 31 December 2020 and for the year then ended has been published in the Bank's website and Kompas and Kontan newspapers on 19 February 2021.



Jakarta, 15 March 2021  
PT Bank Danamon Indonesia Tbk

*Yasushi Itagaki*

Yasushi Itagaki  
President Director

*Muljono Tjandra*

Muljono Tjandra  
Director

## Mitsubishi UFJ Financial Group, Inc.

Consolidated Balance Sheets As of 31 December 2020 and 31 March 2020 (In million JPY)			Consolidated Statements of Income For the Nine months Ended 31 December 2020 and 2019 (In million JPY)		
	31 December 2020 (Unaudited)	31 March 2020 <sup>(*)</sup>		31 December 2020 (Unaudited)	31 December 2019 <sup>(*)</sup> (Unaudited)
<b>Assets:</b>			Ordinary income	4,495,026	5,307,196
Cash and due from banks	99,068,990	78,335,634	Interest income	2,010,750	2,914,182
Call loans and bills bought	603,239	727,598	Interest on loans and bills discounted	1,367,636	1,811,000
Receivables under resale agreements	13,992,185	24,104,564	Interest and dividends on securities	324,350	502,292
Receivables under securities borrowing transactions	3,126,268	3,464,533	Trust fees	105,146	98,139
Monetary claims bought	6,135,427	6,583,403	Fees and commissions	1,109,868	1,127,348
Trading assets	20,139,617	20,250,172	Trading income	278,365	213,142
Money held in trust	1,204,845	1,046,323	Other operating income	552,411	479,921
Securities	75,913,845	65,555,127	Other ordinary income	438,483	474,461
Loans and bills discounted	106,394,166	109,114,612	Ordinary expenses	3,654,407	4,220,237
Foreign exchanges	1,657,515	1,741,290	Interest expenses	619,710	1,532,063
Other assets	12,388,927	13,900,403	Interest on deposits	220,015	545,767
Tangible fixed assets	1,291,762	1,319,789	Fees and commissions	164,609	175,558
Intangible fixed assets	1,423,590	1,498,407	Other operating expenses	276,191	176,483
Net defined benefit assets	761,947	712,206	General and administrative expenses	2,053,007	2,051,862
Deferred tax assets	137,268	127,516	Other ordinary expenses	540,887	284,270
Customers' liabilities for acceptances and guarantees	8,473,912	8,830,436	<b>Ordinary profits</b>	<b>840,619</b>	<b>1,086,958</b>
Allowance for credit losses	(1,005,052)	(740,641)	Extraordinary gains	22,883	39,756
<b>Total assets</b>	<b>351,708,459</b>	<b>336,571,379</b>	Gains on disposition of fixed assets	15,539	7,052
<b>Liabilities:</b>			Gains on sales of shares of affiliates	7,344	-
Deposits	205,133,770	187,623,551	Reversal of reserve for contingent liabilities from financial instruments transactions	-	1
Negotiable certificates of deposit	7,878,243	7,787,524	Gains on sales of shares of subsidiaries	-	30,596
Call money and bills sold	2,217,542	3,671,100	Gains on step acquisitions	-	2,105
Payables under repurchase agreements	29,688,796	31,692,711	Extraordinary losses	43,574	285,079
Payables under securities lending transactions	597,633	1,058,042	Losses on disposition of fixed assets	7,432	6,880
Commercial papers	1,577,287	2,162,329	Losses on impairment of fixed assets	19,425	43,388
Trading liabilities	13,883,864	14,067,826	Provision for reserve for contingent liabilities from financial instruments transactions	136	-
Borrowed money	27,159,599	24,651,574	Losses on change in equity	16,580	21,311
Foreign exchanges	2,157,618	2,223,010	Losses on sales of shares of affiliates	-	6,072
Short-term bonds payable	896,903	962,295	Amortization of goodwill	-	207,425
Bonds payable	13,222,209	13,464,472	<b>Profits before income taxes</b>	<b>819,927</b>	<b>841,635</b>
Due to trust accounts	9,817,070	9,798,688	Income taxes-current	193,897	141,995
Other liabilities	10,069,940	10,407,459	Income taxes-deferred	(42,728)	39,844
Reserve for bonuses	69,709	110,964	<b>Total taxes</b>	<b>151,168</b>	<b>181,839</b>
Reserve for bonuses to directors	1,265	1,446	Profits	668,759	659,796
Reserve for stocks payment	9,868	11,298	Profits attributable to non-controlling interests	61,721	72,355
Net defined benefit liabilities	86,197	86,547	Profits attributable to owners of parent	607,037	587,440
Reserve for retirement benefits to directors	841	1,058			
Reserve for loyalty award credits	20,743	31,247			
Reserve for contingent losses	182,419	206,029			
Reserves under special laws	4,405	4,269			
Deferred tax liabilities	990,629	754,111			
Deferred tax liabilities for land revaluation	103,912	107,641			
Acceptances and guarantees	8,473,912	8,830,436			
<b>Total liabilities</b>	<b>334,244,384</b>	<b>319,715,640</b>			
<b>Net assets:</b>					
Capital stock	2,141,513	2,141,513			
Capital surplus	977,286	980,102			
Retained earnings	11,027,340	10,855,798			
Treasury stock	(502,931)	(505,518)			
<b>Total shareholders' equity</b>	<b>13,643,208</b>	<b>13,471,894</b>			
Net unrealized gains (losses) on available-for-sale securities	2,742,997	2,066,363			
Net deferred gains (losses) on hedging instruments	229,076	189,342			
Land revaluation excess	151,990	158,633			
Foreign currency translation adjustments	(20,138)	300,838			
Remeasurements of defined benefit plans	(142,664)	(159,766)			
Debt value adjustments of foreign subsidiaries and affiliates	(16,890)	(36,470)			
<b>Total accumulated other comprehensive income</b>	<b>2,944,329</b>	<b>2,518,940</b>			
Subscription rights to shares	-	59			
Non-controlling interests	876,535	864,844			
<b>Total net assets</b>	<b>17,464,074</b>	<b>16,855,738</b>			
<b>Total liabilities and net assets</b>	<b>351,708,459</b>	<b>336,571,379</b>			

  

Consolidated Statements of Comprehensive Income For the Nine months Ended 31 December 2020 and 2019 (In million JPY)		
	31 December 2020 (Unaudited)	31 December 2019 <sup>(*)</sup> (Unaudited)
<b>Profits</b>	668,759	659,796
<b>Other comprehensive income</b>		
Net unrealized gains (losses) on available-for-sale securities	639,299	341,979
Net deferred gains (losses) on hedging instruments	41,991	32,252
Land revaluation excess	-	36
Foreign currency translation adjustments	(279,095)	(102,383)
Remeasurements of defined benefit plans	16,436	(14,991)
Share of other comprehensive income of associates accounted for using equity method	(8,058)	(13,805)
<b>Total other comprehensive income</b>	<b>410,573</b>	<b>243,087</b>
<b>Comprehensive income</b>	<b>1,079,332</b>	<b>902,883</b>
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	1,040,064	822,177
Comprehensive income attributable to non-controlling interests	39,268	80,706

**Notes:**

<sup>(\*)</sup> The financial year of Mitsubishi UFJ Financial Group, Inc. (the "Group") ends on 31 March, therefore the comparative period for the consolidated balance sheets is 31 March 2020 and the period of consolidated statements of income and comprehensive income is nine months in accordance with accounting principles generally accepted in Japan. The consolidated financial statements of the Group and subsidiaries as of 31 March 2020 and for the year then ended, prepared by the Group's management in accordance with accounting principles generally accepted in Japan, have been audited by Deloitte Touche Tohmatsu LLC, independent auditors, in accordance with auditing standards generally accepted in Japan. The above financial information is extracted from the consolidated financial statements set forth above.

<sup>(\*)</sup> The Group has applied Accounting Standard Board of Japan ("ASBJ") Statement No. 30, "Accounting Standard for Fair Value Measurement" and ASBJ Guidance No.31, "Implementation Guidance on Accounting Standard for Fair Value Measurement" since the end of the previous fiscal year. The consolidated statements of income and comprehensive income for the nine months ended 31 December 2019 reflect the retroactive application of the new accounting policy.

Tokyo, March 15, 2021

Mitsubishi UFJ Financial Group, Inc.