

In accordance with Otoritas Jasa Keuangan ("OJK") Regulation No. 32/POJK.03/2016 dated 8 August 2016 regarding amendment on OJK Regulation No. 6/POJK.03/2015 dated 31 March 2015 "Transparency and Publication of Bank's Reports" and Circular Letter of OJK No. 43/SEOJK.03/2016 dated 28 September 2016 regarding "Transparency and Publication of Conventional Bank's Reports", below are the financial information which taken from the Consolidated Financial Statements of Mitsubishi UFJ Financial Group, Inc., which own 100% shares of MUFG Bank, Ltd. for the date and period which is ended at 31 December 2019. At 31 December 2019, MUFG Bank, Ltd. is controlling shareholder of PT Bank Danamon Indonesia Tbk with the percentage of ownership 94.10%.

The Consolidated Financial Statements of PT Bank Danamon Indonesia Tbk and its subsidiaries as of 31 December 2019 and for the year ended on 31 December 2019 has been published in Kompas and Kontan newspapers on 20 February 2020.



Jakarta, 21 February 2020  
PT Bank Danamon Indonesia Tbk

*Yasushi Itagaki*

Yasushi Itagaki  
President Director

*Muljono Tjandra*

Muljono Tjandra  
Director

## Mitsubishi UFJ Financial Group, Inc.

Consolidated Balance Sheets As of 31 December 2019 and 31 March 2019 (In million JPY)			Consolidated Statements of Income For the Nine months Ended 31 December 2019 and 2018 (In million JPY)		
	31 December 2019 (Unaudited)	31 March 2019 <sup>1)</sup>		31 December 2019 (Unaudited)	31 December 2018 (Unaudited)
<b>Assets:</b>			Ordinary income	5,303,596	5,023,125
Cash and due from banks	73,483,874	74,206,895	Interest income	2,914,182	2,754,145
Call loans and bills bought	584,591	451,668	Interest on loans and bills discounted	1,811,000	1,754,192
Receivables under resale agreements	15,604,252	10,868,179	Interest and dividends on securities	502,292	497,715
Receivables under securities borrowing transactions	2,540,468	2,739,363	Trust fees	98,139	94,525
Monetary claims bought	7,220,357	7,254,708	Fees and commissions	1,127,348	1,128,234
Trading assets	19,150,200	16,126,188	Trading income	210,004	176,475
Money held in trust	1,045,488	912,961	Other operating income	479,459	282,567
Securities	61,928,846	64,262,463	Other ordinary income	474,461	587,177
Loans and bills discounted	106,274,795	107,412,468	Ordinary expenses	4,221,090	3,838,249
Foreign exchanges	1,987,890	2,134,807	Interest expenses	1,532,063	1,304,252
Other assets	12,274,053	12,838,412	Interest on deposits	545,767	414,885
Tangible fixed assets	1,344,658	1,335,972	Fees and commissions	175,558	163,858
Intangible fixed assets	1,593,213	1,136,530	Trading expenses	-	1,200
Net defined benefit assets	881,247	824,007	Other operating expenses	177,335	137,485
Deferred tax assets	112,078	104,451	General and administrative expenses	2,051,862	2,018,267
Customers' liabilities for acceptances and guarantees	9,049,557	9,241,062	Other ordinary expenses	284,270	213,184
Allowance for credit losses	(676,707)	(711,236)	<b>Ordinary profits</b>	<b>1,082,505</b>	<b>1,184,876</b>
<b>Total assets</b>	<b>314,398,868</b>	<b>311,138,903</b>	Extraordinary gains	39,756	12,524
<b>Liabilities:</b>			Gains on disposition of fixed assets	7,052	10,827
Deposits	183,174,093	180,171,279	Reversal of reserve for contingent liabilities from financial instruments transactions	1	52
Negotiable certificates of deposit	9,594,996	9,413,420	Gains on sales of shares of subsidiaries	30,596	-
Call money and bills sold	1,450,060	2,465,093	Gains on step acquisitions	2,105	-
Payables under repurchase agreements	25,510,834	25,112,121	Gains on liquidation of subsidiaries	-	1,645
Payables under securities lending transactions	658,000	903,219	Extraordinary losses	285,079	46,380
Commercial papers	2,836,422	2,316,338	Losses on disposition of fixed assets	6,880	5,138
Trading liabilities	12,190,694	11,624,122	Losses on impairment of fixed assets	43,388	23,102
Borrowed money	15,791,945	16,268,170	Losses on change in equity	21,311	15,223
Foreign exchanges	2,420,466	2,271,145	Losses on sales of shares of affiliates	6,072	2,916
Short-term bonds payable	763,699	793,999	Amortization of goodwill	207,425	-
Bonds payable	13,302,306	12,179,680	<b>Profits before income taxes</b>	<b>837,183</b>	<b>1,151,020</b>
Due to trust accounts	9,083,782	10,282,227	Income taxes-current	141,995	140,027
Other liabilities	9,303,066	9,452,717	Income taxes-deferred	38,553	63,969
Reserve for bonuses	64,128	79,236	<b>Total taxes</b>	<b>180,548</b>	<b>203,997</b>
Reserve for bonuses to directors	960	689	Profits	656,634	947,023
Reserve for stocks payment	10,810	10,814	Profits attributable to non-controlling interests	72,355	74,791
Net defined benefit liabilities	79,093	59,540	<b>Profits attributable to owners of parent</b>	<b>584,278</b>	<b>872,232</b>
Reserve for retirement benefits to directors	1,018	1,058			
Reserve for loyalty award credits	25,418	17,606			
Reserve for contingent losses	173,407	265,707			
Reserves under special laws	4,262	4,263			
Deferred tax liabilities	1,050,371	829,418			
Deferred tax liabilities for land revaluation	111,646	114,292			
Acceptances and guarantees	9,049,557	9,241,062			
<b>Total liabilities</b>	<b>296,651,044</b>	<b>293,877,225</b>			
<b>Net assets:</b>					
Capital stock	2,141,513	2,141,513			
Capital surplus	1,038,728	1,034,641			
Retained earnings	10,927,050	10,640,655			
Treasury stock	(564,151)	(516,649)			
<b>Total shareholders' equity</b>	<b>13,543,140</b>	<b>13,300,160</b>			
Net unrealized gains (losses) on available-for-sale securities	2,641,122	2,249,231			
Net deferred gains (losses) on hedging instruments	151,687	122,516			
Land revaluation excess	164,042	167,681			
Foreign currency translation adjustments	181,098	339,713			
Remeasurements of defined benefit plans	(19,587)	(4,729)			
Debt value adjustments of foreign subsidiaries and affiliates	(8,263)	4,702			
<b>Total accumulated other comprehensive income</b>	<b>3,110,098</b>	<b>2,879,115</b>			
Subscription rights to shares	59	217			
Non-controlling interests	1,094,525	1,082,184			
<b>Total net assets</b>	<b>17,747,823</b>	<b>17,261,677</b>			
<b>Total liabilities and net assets</b>	<b>314,398,868</b>	<b>311,138,903</b>			

  

Consolidated Statements of Comprehensive Income For the Nine months Ended 31 December 2019 and 2018 (In million JPY)		
	31 December 2019 (Unaudited)	31 December 2018 (Unaudited)
<b>Profits</b>	656,634	947,023
<b>Other comprehensive income</b>		
Net unrealized gains (losses) on available-for-sale securities	341,979	(643,863)
Net deferred gains (losses) on hedging instruments	32,252	14,876
Land revaluation excess	36	-
Foreign currency translation adjustments	(102,383)	2,984
Remeasurements of defined benefit plans	(14,991)	17,220
Share of other comprehensive income of associates accounted for using equity method	(13,805)	(58,534)
<b>Total other comprehensive income</b>	<b>243,087</b>	<b>(667,315)</b>
Comprehensive income	899,721	279,708
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	819,015	202,648
Comprehensive income attributable to non-controlling interests	80,706	77,059

**Notes:**

<sup>1)</sup> The financial year of Mitsubishi UFJ Financial Group, Inc. (the "Group") ends on 31 March, therefore the comparative period for the consolidated balance sheets is 31 March 2019 and the period of consolidated statements of income and comprehensive income is nine months in accordance with accounting principles generally accepted in Japan. The consolidated financial statements of the Group and subsidiaries as of 31 March 2019 and for the year then ended, prepared by the Group's management in accordance with accounting principles generally accepted in Japan, have been audited by Deloitte Touche Tohmatsu LLC, independent auditors, in accordance with auditing standards generally accepted in Japan. The above financial information is extracted from the consolidated financial statements set forth above.

Tokyo, February 21, 2020

Mitsubishi UFJ Financial Group, Inc.